

2019

Newark and Sherwood District Council

Local Development Framework Annual Monitoring Report

For the Period 1st April 2018 to 31st March 2019



**NEWARK &
SHERWOOD**
DISTRICT COUNCIL

2019
Newark and Sherwood District Council
Local Development Framework

Annual Monitoring Report
1st April 2018 to 31st March 2019

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This report is available to view on line at <http://www.newark-sherwooddc.gov.uk/monitoring> should you require a hard copy please contact the Planning Policy & Infrastructure Business Unit at the address above.

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Section One

1.0 Introduction

- 1.1 The 2019 Newark and Sherwood District Council Annual Monitoring Report (AMR) has been prepared by the Planning Policy & Infrastructure Business Unit in accordance with Development Plan Regulations.
- 1.2 The AMR monitors both the Core Strategy Development Plan Document (DPD), which was adopted by the Council in March 2011, and the Allocations & Development Management DPD, adopted by the Council on 16th July 2013. On 9th March 2019 the Amended Core Strategy DPD 2013 to 2033 was adopted and has now superseded the Core Strategy. As this was operative for less than 1 month, monitoring of this document will commence in the Annual Monitoring Report 2020. Therefore unless otherwise stated for the purposes of this report 'Core Strategy' will refer to 2011 version.
- 1.3 Section G of the Core Strategy and Appendix C of the Allocations & Development Management documents set out the targets that have been developed to measure the direct effects of the policies on achieving the targets. You can use the following links to view the [Core Strategy](#) and the [Allocations & Development Management DPD](#).
- 1.4 The AMR shows the progress towards achieving the policies and targets of both Development Plans during the period 1st April 2018 to 31st March 2019.
- 1.5 Sections three and four set out the progress made against each individual policy and uses a traffic light system to indicate whether or not progress is on track. Where policies and proposals were not anticipated to have an impact until later in the plan period they are indicated with a grey shade.
- 1.6 In addition to the AMR which gives an overview of the progress being made in all areas, the Planning Policy & Infrastructure Business Unit has produced separate more detailed monitoring reports for housing, employment and retail for the same period (01/04/2018 to 31/03/2019). These documents provide the information which feeds into the AMR and they can be viewed on the Council's website through the following link <http://www.newark-sherwooddc.gov.uk/monitoring/>
- 2019 Housing Monitoring and 5 Year Land Supply Report
 - 2019 Employment Land Availability Study
 - 2019 Retail Monitoring Report

Newark and Sherwood District

- 1.7 The District of Newark and Sherwood, at over 65,000 ha, is the largest in Nottinghamshire and is situated in the northern part of the East Midlands Region. Adjoining the District to the west are the Nottingham and Mansfield conurbations; whilst Lincoln lies to the north-east and Grantham to the south-east.

- 1.8 Newark and Sherwood has a population of approximately 114,817 (2011 Census) and since 1991 has seen significant growth (11.72%). The Core Strategy provides a detailed Spatial Portrait of Newark & Sherwood District which can be viewed by following the link [Core Strategy](#).
- 1.9 Due to the size of the District, the array of influences acting upon it and the diverse and dispersed nature of its settlements the Core Strategy sub-divides the District into the following areas (See Figure 1 – Areas of Newark & Sherwood for details):
- Newark Area
 - Newark and Rural South Sub-Area (1)
 - Collingham Sub-Area (2)
 - Rural North Sub-Area (3)
 - Southwell Area
 - Nottingham Fringe Area
 - Sherwood Area
 - Mansfield Fringe Area

Section 2

2.0 Planning Policy Framework & Local Development Scheme Progress

2.1 At 1st April 2018 the Development Plan for Newark and Sherwood District was made up of the following documents:

- Newark & Sherwood Core Strategy (Adopted 29th March 2011)
- Newark & Sherwood Allocations & Development Management Development Plan Document (DPD) (Adopted 16th July 2013)
- Southwell Neighbourhood Plan (Made 11th October 2016)
- Thurgarton Neighbourhood Plan (Made 16th May 2017)
- Farnsfield Neighbourhood Plan (Made 28th September 2017)
- Fernwood Neighbourhood Plan (Made 28th September 2017)
- Nottinghamshire & Nottingham Waste Core Strategy (Adopted 10th December 2013)
- Nottinghamshire & Nottingham Waste Local Plan (Adopted 9th January 2002)
- Nottinghamshire Minerals Local Plan (5 December 2005)

2.2 As set in section 1 on the 9th March 2019 the Amended Core Strategy DPD 2013 to 2033 was adopted and has now superseded the Core Strategy adopted on the 29th March 2011 progress on the remaining elements of the review of the development plan are set out at 2.6 below.

2.3 The County Council are currently in the process of reviewing their Minerals and Waste Local Plans. The Waste Core Strategy (produced in partnership with Nottingham City Council) was adopted on the 10 December 2013 and work is now progressing on a new Waste Local Plan with an Issues & Options paper published in February 2020. An Issues & Options consultation on the Minerals Local Plan was published for consultation in July 2018. Following the publication of a Minerals Local Plan in August 2019 for a period of public representation the plan was submitted for Examination on 6th February 2020.

2.4 During the period being monitored three policies within the Core Strategy were not being fully implemented:

- Spatial Policy 2 – Spatial Distribution of Growth – The policy contains the overall housing requirement of 14,162 dwellings. This figure has been superseded by an objectively assessed need figure. The other elements of the Policy continued to be implemented during the monitoring period.
- Core Policy 1 – Affordable Housing Provision - The thresholds contained within Core Policy 1 (and repeated in the Affordable Housing SPD) were superseded by the revised National Planning Policy Framework. The other elements of the Policy continue to be implemented.
- Core Policy 10 - Climate Change. The policy contains renewable and low carbon energy generation targets for new development; however Building Regulations have now been implemented which supersede these targets and therefore this is

not being implemented. The other elements of the Policy continued to be implemented during the monitoring period.

Local Development Scheme Progress

- 2.5 The Local Development Scheme (LDS) is an integral part of the Newark and Sherwood Local Development Framework and plays a key role in facilitating successful programme management of the project. The LDS is normally updated on a six monthly basis to reflect progress. However during the first half of 2018 the District Council was in discussions with the Inspector regarding a number of elements of the Amended Core Strategy and potential main modifications. The conclusion of these discussions led to consultation on the main modifications during August and September 2018 the Council then set out an updated LDS in September 2018 which is contained within Appendix 1. The Inspectors Report was received in February 2019 and the Amended Core Strategy was adopted in March 2019. At the same time to reflect the delay in receiving the Inspectors Report a new LDS was produced this is contained within Appendix 2.
- 2.6 An Amended Allocations & Development Management DPD - Issues Paper was published for consultation on 8th July and this ran until the 19th August 2019. The results of this consultation will inform the production of an Options Report to be published later in 2020.

Duty to Cooperate

- 2.7 The Localism Act and the National Planning Policy Framework (NPPF) places a duty on local planning authorities and other bodies to cooperate with each other to address strategic issues relevant to their areas. The duty requires ongoing constructive and active engagement on the preparation of development plan documents and other activities relating to the sustainable development and use of land, in particular in connection with strategic infrastructure.
- 2.8 Newark & Sherwood has a long history of joint working with neighbouring authorities and statutory consultees on strategic planning matters, including working together to ensure that the development needs of the Nottingham Outer Housing Market Area are appropriately identified and met. A close working relationship between neighbouring authorities has been maintained to ensure strategic issues are appropriately addressed. This has resulted in the production of some key evidence documents for the wider area including:
- Nottingham Outer Strategic Housing Market Assessment (2015);
 - Nottingham Core and Nottingham Outer Employment Land Forecast Study (2015) and currently being recommissioned;
 - Nottingham Outer SHMA Update Report (2017); and
 - Nottingham Outer Self-Build Register (ongoing).

- 2.9 Ashfield, Mansfield and Newark & Sherwood District Councils have pledged to meet their own housing need. Similarly the Council and our HMA partner authorities have worked with the Nottingham Core HMA Authorities on the development and production of the Employment Land Forecast Study. It has established that Newark & Sherwood forms part of the Nottingham Outer functional economic area but it also has strong links to Nottingham City. The three Authorities in the Nottingham Outer FEA have pledged to meet their own requirements for employment land provision. To this effect, a Memorandum of Understanding (MoU) has been agreed by the three Councils stating that they will meet their own development needs. The latest Statement of Common Ground, signed on the 14th December 2018, setting this out was produced as part of the submission of the Mansfield Local Plan.
- 2.10 A Statement of Common Ground was signed by the District Council along with all other Local Planning Authorities in Nottinghamshire in relation to the Nottingham Minerals Local Plan which was submitted for examination in February 2020.

Section Three

3.0 General Overview of Core Strategy performance for the Monitoring Period 01/04/2018 to 31/03/2019

- 3.1 This is now the eighth monitoring period for the Core Strategy. Spatial Policy 2 – Spatial Distribution of Growth contained the overall housing requirement of 14,162 dwellings. This figure was a “Policy on” figure directing growth to the larger urban areas as set out in the East Midlands Regional Plan. Regional Plans have now been revoked and Local Planning Authorities are required to seek to meet their Objectively Assessed Housing Need.
- 3.2 As noted previously, Newark & Sherwood District Council, working in partnership with Ashfield and Mansfield District Councils, commissioned G L Hearn’s to undertake a Strategic Housing Market Assessment (SHMA). The core output of a SHMA is the production of an Objectively Assessed Housing Need figure. The SHMA covers the period from 2013 to 2033 and concluded that the final Objectively Assessed Need (OAN) figure for Newark and Sherwood is 454 dwellings per annum. Full details of the SHMA can be accessed through the following link: <http://www.newark-sherwooddc.gov.uk/planreview/>
- 3.3 When the OAN figure is calculated for the remaining Plan period i.e. from 2013 to 2026, the housing requirement is now 5902. The figure in the Amended Core Strategy is however 9080 as it covers the full plan period of 2013 - 2033. The calculation of the 5 Year Land Supply is based on the OAN as set in the Amended Core Strategy and is included in Appendix 7 of this document and full details can be found in the Council’s 2018/19 Housing Monitoring and 5 Year Land Supply Report available on <http://www.newark-sherwooddc.gov.uk/monitoring/>
- 3.4 One of the strategic sites ‘Land South of Newark’ had an outline extant planning permission approved on 22/01/15 (14/1978/OUTM) for development comprising demolition of existing buildings and the construction of up to 3,150 dwellings (Class C3); two local centres including retail and commercial premises (Classes A1 to A5), a 60 bed care home (Class C2), 2 primary schools, day nurseries/crèches, multi- use Newark community buildings including a medical centre (Class D1); a mixed use commercial estate of up to 50 hectares comprising employment uses (Class B1, B2 and B8) and a crèche (Class D1) etc. Reserved Matters 16/02120/RMAM and 17/01672/RMAM for phase one has now been granted for a total of 237 dwellings and development has commenced with 57 dwellings being completed during the monitoring period. Work on phase one of the Southern Link Road has been completed.
- 3.5 Reserved Matters for 1050 dwelling (18/00526/RMAM) on land north and east of Fernwood is now under construction. An application by Larkfleet for up to 350 (17/01266/OUTM) on the southern part of this site has permission and an application by Persimmon Homes for 1800 dwellings (16/00506/OUTM) has a Resolution to Grant Permission subject to the signing of a Section 106 Agreement.

- 3.6 The global recession and depressed property market of recent years has had an inevitable impact on the delivery and implementation of all types of development. However, markets are now improving and this monitoring period has seen progress on two of the strategic sites.
- 3.7 The Allocations & Development Management DPD was Adopted in July 2013. Although work on the review of the Allocations & Development Management DPD had been undertaken previously this was not finalised. After the adoption of the Amended Core Strategy, an Amended Allocations & Development Management DPD - Issues Paper was published for consultation on 8th July and this ran until the 19th August 2019. The results of this consultation will inform the production of an Options Report to be published later in 2020.

Spatial Policies Overview

- 3.8 The Spatial Policies of the Core Strategy set the framework for growth and development in the District, setting out our hierarchy for service provision and investment, the spatial distribution of housing and employment growth. The Settlement Hierarchy sets out those settlements which to a greater or lesser extent should be the focus for growth and investment. Beyond this, policies are set which aim to manage development in the rural areas of the District and in the Nottingham-Derby Green Belt.
- 3.9 A schedule of the Policies is included below and gives a general indication of how things are progressing. As noted above, development on the three strategic sites is not as well advanced as was anticipated when the Core Strategy was drafted. However, phase 1 of the Southern Link Road is now complete and opens up parcels of land for housing. Reserved Matters for Phase 1 of the Land South Development now has permission for 237 dwellings and is now delivering dwellings. Land around Fernwood has detailed permission for 1050 dwellings (14/00465/OUTM) to the north and an outline permission for up to 350 dwellings to the south. An application for up to 1,800 dwelling has a resolution to grant subject to the signing of a Section 106 agreement. As the three strategic sites make up a good proportion of the development directed to the Sub-Regional Centre consideration was given to amending the spatial distribution percentages as part of the Plan Review. It is now proposed that the level of development directed to the Sub Regional Centre is reduced from 70% to 60%.
- 3.10 The Nottinghamshire Biological and Geological Records Centre recorded a gain of 39.32 Hectares in Local Wildlife Sites area during 2018/19.

Performance of the Core Strategy DPD Policies

Spatial Policies

Policy	Indicators	Target	Result for 2018/19	Overall
SP1 – Settlement Hierarchy and SP2 – Spatial Distribution of Growth	Net additional dwellings per annum	To maintain a minimum 5 year land supply	As at 1 st April 2019 Newark and Sherwood had a 6 year land supply measured against the Objectively Assessed Need	
	Percentage of net additional dwellings in Sub-Regional Centre, Service Centres and Principle Villages	To seek to achieve the appropriate levels of growth in the Sub-Regional Centre, Service Centres and Principle Villages, on average, over a rolling 5 year period	<p>This year a total of 599 net completions within the SP2 locations of which: 24% are in Sub Regional Centre (70%) 46% in the Service Centres (20%) 29% in the Principle Villages (10%)</p> <p>The figures for the rolling five year period are: 38% are in Sub Regional Centre (70%) 44% in the Service Centres (20%) 18% in the Principle Villages (10%)</p> <p>As the three strategic sites make up a good proportion of the development directed to the Sub-Regional Centre consideration was given to amending the spatial distribution percentages as part of the Plan Review. The level of development directed to the Sub Regional Centre is reduced from 70% to 60% in recently Amended Core Strategy.</p>	

Policy	Indicators	Target	Result for 2018/19	Overall
			Completions from one of the strategic sites are now contributing to supply and work on the second strategic site has commenced.	
SP3 – Rural Areas	Availability of local services and facilities	Minimise net loss of local services and facilities	New commitments for services and facilities within SP3 areas have been approved during the monitoring period. Details are available in the Employment Monitoring Report on the website.	
	Completions of rural affordable housing	To increase rural affordable housing	10 affordable housing units have been completed on rural exception sites at Elston and 17 units at Farndon during the monitoring period.	
	New employment, tourism and other rural diversification uses.	To increase appropriate employment, tourism and other rural diversification uses	There are current employment permissions at Walesby and Perlethorpe Other non-employment uses are detailed in the Employment Land Availability Study 18/19 on the Council's website	
	Change in areas of biodiversity importance	No net loss in areas of biodiversity importance	The Nottinghamshire Biological and Geological Records Centre recorded a gain of 39.32 Hectares in Local Wildlife Sites area during 2018/19.	
SP4B – Green Belt Development	Completions of rural affordable housing in the villages set out in SP4B	To increase affordable housing in the villages set out in SP4B, where it is needed	No applications for affordable housing have been received or completed during the monitoring period within the villages set out in SP4B	
	Use of SP4B to refuse inappropriate development	To maintain the Green Belt for the purposes for which it was designated	During the period 10 applications were refused as inappropriate development in the Green Belt.	

Policy	Indicators	Target	Result for 2018/19	Overall
SP5 – Delivering Strategic Sites	Planning Permission granted for the three Strategic Sites	Planning permission granted by 2011/12	<p>NAP 2A – Land South of Newark granted outline permission in 2011/12 (10/01586/OUTM). Application to vary conditions of Outline planning permission 10/01586/OUTM (14/01978/OUTM) approved 22/01/15. Phase 1 of the Southern Link Road between Bowbridge Road and Staple Lane Balderton is now open.</p> <p>Reserved Matters for 237 dwellings is now under construction with 57 dwellings completed during the monitoring period.</p> <p>NAP 2B – Land East of Newark No applications have been received.</p> <p>NAP 2C – Land around Fernwood Reserved matters for 1050 dwellings is now under construction. An outline for 350 dwellings also has consent on this site</p> <p>The Strategic Sites are progressing at a slower rate than was indicated by the developers at the time of the Core Strategy production. The down turn in the property market has affected</p>	

Policy	Indicators	Target	Result for 2018/19	Overall
			timescales. However, building has now commenced on two of the three strategic sites and 57 dwellings were completed during the monitoring period.	
SP6 – Infrastructure for growth	Monitor Implementation of Appendix E schemes	Achieve infrastructure development in line with the triggers and timescales set out in Appendix E	See separate report at Appendix 3 & 4	
	Delivery of local infrastructure detailed as part of the Allocations & Development Management DPD	Detailed monitoring of the local infrastructure to be established through the Allocations & Development Management DPD	Funding is now starting to come in and further information on the provision of infrastructure implementation will be provided in future reports	
SP7 – Sustainable Transport	Percentage of households within 40 minutes public transport time of a GP, Hospital, Primary School, Secondary School, Employment and Major Retail Centre	Optimise the percentage of households within 40 minutes public transport time of a GP, Hospital, Primary School, Secondary School, Employment and Major Retail Centre	The change in public transport travel times has generally decreased since the last monitoring for most services Figure 2 refers.	
	Modal shift to non-car modes of transport	Transport trends will be monitored through the Nottinghamshire Local Transport Plan	See Figures 3 to 6 Car sharing levels have improved from last year, which continues the trend of a steady increase of registered users. Cycling levels for the District have also increased from last year.	
SP8 – Protecting and Promoting Leisure and	Loss/Gain/Improvement of Community facilities	To minimise the net loss of leisure and community facilities within the District	The Council's new Leisure Centre is now completed on Bowbridge Road, Newark. Permission has been granted for new a new Community and Activity Village	

Policy	Indicators	Target	Result for 2018/19	Overall
Community Facilities			<p>developed by the YMCA in partnership with the District Council next to the Leisure Centre. It will include sports playing pitches, cycle track, skate park, tennis courts, multi- purpose pitches and a proposed building including creche and pre-school facility, training, offices, music, dance and art studios, sports facilities, changing areas to serve both the internal and external sports, function rooms, cafe and kitchen.</p> <p>Other non-employment uses are Detailed in the Employment Land Availability Study 17/18 on the website</p>	

Core Policies Overview

- 3.11 The Core Strategy has a number of Core Policies which apply to District-Wide issues such as homes for all, economic growth, sustainable development, climate change and the natural and built environment.
- 3.12 The identification of the requirements for pitch provision for the Gypsy and Traveller communities has now been moved into the wider Plan Review and will be considered as part of the Allocation & Development Management DPD Review. This included the commissioning of a new Gypsy and Traveller Accommodation Assessment to inform this.
- 3.13 9 permissions for renewable energy generation have been permitted with a capacity of over 3MW.

Core Policies

Policy	Indicators	Target	Result for 2018/19	Overall
CP1 – Affordable Housing Provision	Gross affordable Housing Completions	To achieve 30% Affordable Housing of new development on qualifying sites	116 affordable homes were delivered during this year. 49 of these were delivered on qualifying sites. This equates to 10.3% of the total completions on qualifying sites (388). Although the economic situation has started to improve, viability issues are still impacting upon the ability to secure affordable housing units through S106 agreements (42 units completed).	
		To seek to achieve the following tenure mix of affordable housing across the district, on average, over a rolling 5 year period: 60% Social Rented housing 40% Intermediate Housing	Of the 116 affordable dwellings provided they comprised the following tenures: 100 Affordable rent 16 intermediate (9 shared ownership/7 Discount for sale) As a rolling percentage over the 5 year period this equates to 82% rented and 18% intermediate. This reflects the current situation where much of the affordable housing is being provided by the Council's own house building programme and registered providers who tend to develop for renting.	
CP2 – Rural Affordable Housing	Completions of rural exceptions housing	To increase rural affordable housing	10 rural affordable housing units have been completed at Elston during the	

Policy	Indicators	Target	Result for 2018/19	Overall
			monitoring period. Planning permission 16/01881/FULM	
CP3 – Housing Mix, Type and Density	Average density of new dwellings completed district wide	To achieve an average minimum density of 30 dwellings per hectare	The average density of dwellings on large sites (10 or more dwellings) with completions is 30 dwellings per hectare.	
	Average density of new dwellings completed on the three strategic sites	To achieve an average density of 30-50 dwellings per hectare on the three strategic sites	The development layouts submitted for those elements with completions during the monitoring period is around 28 dwellings to the hectare. Later phases are anticipated to be at higher densities.	
	No .of bedrooms in new dwellings delivered	To secure appropriate housing mix, type and density in accordance with the site monitoring requirements of the Allocations & Development Management DPD	The following (gross)mix of bedroom sizes has been achieved this year: 67 X 1 bed (10%) 156 X 2 bed (24%) 259 X 3 bed (39%) 161 X 24 bed (13%) 28 X 5 bed (4%)	
CP4 – Gypsies & Travellers and Travelling Show People – New Pitch Provision	Net additional pitches Gypsy and Travellers	Adoption of Allocations & Development Management DPD by early 2013	Target amended to reflect that the delivery vehicle for sites has moved to the Plan Review.	
		To make provision for sufficient pitches to meet identified need	Whilst the requirements of this policy have been met, further provision will be provided for and monitored through the Plan Review	
CP5 – Criteria for considering	Adoption of Allocations & Development Management DPD	Adoption of Allocations & Development Management DPD by early 2013	Target amended to reflect that the delivery vehicle for sites has moved to the Plan Review.	

Policy	Indicators	Target	Result for 2018/19	Overall
sites for Gypsies & Travellers and Travelling Show People	Use of CP5 in the determination of planning applications	To make provision for sufficient pitches to meet identified need	1 application has been granted (on appeal) for gypsy and traveller use during the monitoring period. This will provide 2 pitches. Temporary consents for 17 pitches have also been extended.	
	Net additional pitches Gypsy and Travellers		Whilst the requirements of this policy have been met, further provision will be provided for and monitored through the Plan Review.	
CP6 – Shaping our Employment Profile	Amount of additional employment floor space by type	Minimise the net loss of high quality employment sites to other uses	Permissions have been implemented for the change of use of 3.49 hectares of employment land to non B-class uses, although the new uses will still provide employment.	
	Amount of employment floorspace on previously developed land			
	Employment land available – by type	To maintain a supply of ready to develop sites (either allocated or with planning permission) to meet future needs	Full details of commitments, allocations and completions and losses are available in the Employment Land Availability Study on the Council's website.	
CP7 – Tourism Development	Visitor numbers to the District	To increase visitor numbers to the District	More than 166,300 visits have been made to the District's attractions during the monitoring period. It was not possible to get a full response for the monitoring period. As such it is not possible to complete a like for like comparison with the previous year's data.	
	No. of tourist facilities and attractions provided	To increase the number of tourist facilities and attractions provided	Work on the new visitor centre at Sherwood Forest is now complete.	

Policy	Indicators	Target	Result for 2018/19	Overall
	No. of additional hotel rooms granted planning permission and completed	To increase the number of additional hotel rooms granted planning permission and completed	<p>0 applications to increase the number of hotel rooms have been granted planning permission during this financial year. However the permissions granted below will all add to the tourism offer.</p> <p>18/01563/FUL – Clipstone – 1 holiday lodge</p> <p>18/01197/FULM – Hawton – 12 holiday lodges</p> <p>18/00155/FUL – Southwell – 1 holiday rental</p> <p>18/01866/FUL – Southwell – 6 glamping pods</p> <p>16/01638/FUL – Wellow – change of use to holiday let</p>	
CP8 – Retail Hierarchy	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Town Centre, District Centres and Local Centres	<p>A number of applications for both increase and losses of town centre uses have been determined during the period. Full details of these can be seen on the Councils website in the Retail Monitoring Report.</p> <p>At the time of the surveys there were a total of 91 vacant units within the defined centres. This is 12 more than last year and this represents a vacancy rate of only 7.4% which is quite healthy compared to the national picture of 10.2% recorded in March 2019.</p>	
	Losses of retail and other town centre uses			
	Diversity of uses by number and type in centres			
	Number of vacant premises in defined Centres			

Policy	Indicators	Target	Result for 2018/19	Overall
CP9 – Sustainable Design	Use of Policy CP9 in the determining of planning applications	Promote sustainable design as part of the Development Management process	During the monitoring period 58 applications were refused as contrary to this policy.	
	Implementation of Sustainable Drainage Systems (SuDS)	Increase the number of developments with SuDS	8 permissions have been granted incorporating conditions regarding Sustainable Drainage Systems.	
CP10 – Climate Change	Kilo Watt (KW) hours of renewable energy installed in the District	To increase the number of KW hours of renewable energy installed in the District	During the monitoring period 9 permissions have been approved for the installation of renewable energy in the form of photo voltaic panels, biomass boilers and hydropower schemes. These have capacity of over 3MW.	
	Number of planning permissions granted contrary to the advice of the Environment Agency on flooding and water quality grounds	No permissions granted contrary to the advice of the Environment Agency on flooding and water quality grounds	5 applications were granted contrary to the advice of the Environment Agency, 3 of these were temporary permissions.	
CP11 – Rural Accessibility	Percentage of households in rural areas within 800m or 13 minute walk of an hourly bus service	Optimise accessibility to services in rural area	41% of dwellings completed within rural areas this year are within 800m of an hourly bus service, which is a reduction on the 52% last year but still an increase on the prior year of 21%	
	Loss/gain of community facilities in rural areas	Minimise loss of existing community facilities	New commitments for services and facilities within SP3 areas have been approved. Details are available in the Employment Monitoring Report on the website.	

Policy	Indicators	Target	Result for 2018/19	Overall
CP12 – Biodiversity and Green Infrastructure	Monitoring of nature conservation and biodiversity and Green Infrastructure projects	Protect and enhance existing biodiversity and nature conservation	The Nottinghamshire Biological and Geological Records Centre recorded a gain of 39.32 Hectares in Local Wildlife Sites area during 2018/19.	
		Secure improvements to the Green Infrastructure Network	A number of small projects have been undertaken as part of development proposals that have secured improvements to the Green Infrastructure Network	
	Change in areas of biodiversity importance	No net loss in areas of biodiversity importance	The Nottinghamshire Biological and Geological Records Centre recorded a gain of 39.32 Hectares in Local Wildlife Sites area during 2018/19.	
CP13 – Landscape Character	Change of condition and sensitivity of NSDC Landscape Policy Zones - review after 5 years	Maintain or improve the condition and sensitivity of NSDC Landscape Policy Zones	It is anticipated that a review will take place following the Plan Review	
CP14 – Historic Environment	Number of Conservation Areas	No net loss of the number of Conservation Areas in the District	There has been no change in the number of Conservation Areas (CA) within the District during the monitoring period. A District wide conservation area review has now begun, over the period 2018-2021 the aim is to review Edwinstowe, Newark, Laxton and Ollerton Conservation Areas, as well as an update of the Southwell Appraisal document.	
	Number of Conservation Areas with up to date Conservation Area Character Appraisals and Management Plans	34% of total Conservation Areas designated to have an up to date Conservation Area Character Appraisal	The number of Conservation Area Character Appraisals and Management Plans remains the same as last year at 31.33% and 11.75% respectively. A	

Policy	Indicators	Target	Result for 2018/19	Overall
		20% of total Conservation Areas designated to have a up to date Conservation Area Management Plan	District wide review of Conservation Areas has now begun.	
	Number of Heritage Assets on the 'At Risk Register'	No increase to the number of Heritage Assets on the 'At Risk Register'	<p>Notts County Council have released the results of their local Heritage at Risk survey. There are 86 entries on this Register identified as being at risk. Some entries are identified as heritage crime issues, and these have been prioritised for enforcement action. Although we expect the overall figure to drop as a result of intervention by the Council, heritage crime such as lead theft remains an active problem.</p> <p>Newark, Ollerton and Upton Conservation Areas remain at risk on the national Register. Nevertheless, efforts are on-going to tackle key derelict historic buildings within all of these areas and the outlook is more positive. Notably with the completion of the House of Correction site in Southwell, and successful enforcement action on Home Farm in Upton. The Council has also been successful in applying for Heritage Action Zone funding and is proactively looking to address heritage at risk within Newark town centre.</p>	

Policy	Indicators	Target	Result for 2018/19	Overall
			The national figures remain the same for high grade buildings, scheduled monuments, parks and gardens and battlefields.	

Area Policies Overview

- 3.14 These policies deal with the implementation of the Spatial Strategy in particular areas and settlements of the District. Therefore their progress against the targets have been affected by the prevailing market forces. Consideration was given to amending the spatial distribution percentages as part of the Plan Review. The newly adopted Amended Core Strategy has reduced the level of development directed to the Sub Regional Centre from 70% to 60%.
- 3.15 Development at Land South (Policy NAP 2A) is now under construction and phase 1 of the Southern Link Road is complete. A permission for 1,800 dwellings on land around Fernwood is also under construction and a further 350 dwellings have a resolution to grant subject to the signing of a Section 106 agreement.
- 3.16 Blidworth lies within the Notts-Derby Green Belt and the level of development allocated has been revised down from 25% of the allocated to the Principal Villages to 20% as part of the Plan Review. A number of allocations within Blidworth are still to be developed.

Policy	Indicators	Target	Result for 2018/19	Overall
NAP1 – Newark Urban Area	Net additional dwellings per annum	To seek to achieve 70% of housing completions in the Sub-Regional Centre, over a rolling five year period	This year saw a decrease in the level of development in the Sub-Regional Centre from 35% to 24%. In the five year rolling period this equates to 22% of the completions in the SP2 settlements. As the market improves and the strategic sites continue to deliver this will increase, however, it is now proposed that the level of	

Policy	Indicators	Target	Result for 2018/19	Overall
			development directed to the Sub Regional Centre is reduced from 70% to 60%.	
	Employment Land Available by type	Detailed employment monitoring targets to be established as part of the Allocations & Development Management DPD	53.45 hectares of land has an extant permission within the Newark Urban Area. Further details can be found in the Employment Land Monitoring Report on the Council's website.	
	Amount of additional employment floorspace by type			
	Diversity of uses by number and type in Newark Town Centre	To increase the vitality and viability of Newark Town Centre	A number of applications for change of use of town centre uses have been determined and completed during the period. Full details of these can be seen on the Council's website in the Retail Monitoring Report. The vacancy rate within the Town Centre remains under the national average at 9.67%. Full details can be seen in the Retail Monitoring Report	
	Planning permission and completions of retail and other town centre uses			
	Monitor implementation of Appendix E schemes	Achieve infrastructure development in line with the triggers and timescales set out in Appendix E	Funding is now starting to come in and further information on the provision of infrastructure implementation will be provided in future reports See separate report at Appendix 3 & 4	
Delivery of local infrastructure detailed as part of the Allocations & Development Management DPD	Detailed monitoring of retail, town centre uses and local infrastructure to be established through the Allocations & DM DPD	Details of the retail and town centre uses can be found in the Retail and Town Centre Uses Monitoring Report		

Policy	Indicators	Target	Result for 2018/19	Overall
NAP 2A – Land South of Newark	Submission of planning applications	Planning permission granted for the strategic sites by end of March 2012	NAP 2A – Land South of Newark granted outline permission in 2011/12 (10/01586/OUTM). Application to vary conditions of Outline planning permission 10/01586/OUTM (14/01978/OUTM) approved 22/01/15. Phase 1 of the Southern Link Road between Bowbridge Road and Staple Lane Balderton is now open. Reserved Matters for 237 dwellings is now under construction with 57 dwellings completed during the monitoring period.	
NAP2B – Land East of Newark	Net additional dwellings per annum	To develop the three strategic sites in line with the figures in the Housing Trajectory included at Appendix D	No applications have been received.	
NAP 2C – Land around Fernwood	Average density of new dwellings completed on the three strategic sites	To achieve an average density between 30-50 dwellings per hectare on the 3 strategic sites over a rolling five year period	NAP 2C – Land around Fernwood Reserved matters for 1050 dwellings is now under construction. An outline for 350 dwellings also has consent on this site.	
	Gross affordable housing completions	To achieve 30% affordable housing on new development on qualifying sites	Details will become available as the sites progress	
	Mix of tenure of new affordable housing	To seek to achieve the following tenure mix of affordable	Details will become available as the sites progress	

Policy	Indicators	Target	Result for 2018/19	Overall
		housing on average, over a rolling 5 year period: 60% Social Rented housing 40% Intermediate Housing		
	Amount of additional employment floor space by type	To develop 53 ha of employment land over the plan period	Details will become available as the sites progress	
	Employment land available – by type on the strategic sites			
	Planning permissions and completions of retail and local community uses	To be developed in accordance with Masterplan approved as part of planning permission	Details will become available as the sites progress	
NAP3 – Newark Urban Area Sports and Leisure Facilities	Identification of site/s for a new Leisure Centre for Newark Urban Area through the Allocations & Development Management DPD	Secure development of new sports and leisure facilities in Newark	The Council's new Leisure Centre is now complete (14/00402/FULM) on Bowbridge Road, Newark. The Council is working with the YMCA to deliver sports pitches and stadium facilities on a site adjacent to the leisure centre to create a Community and Activity Village for the area. The sports pitches have now been delivered and construction of the built elements are underway.	
NAP4 – Newark Southern Link Road	Planning permission granted for development of the Southern Link Road (SLR)	To deliver the SLR. Timetable to be established through detailed Transport Assessments which are required for the Strategic Sites	The Southern Link Road has full permission granted as part of the Land south permissions (10/01586/OUTM & 14/01978/OUTM). Work on phase one of the road is now completed.	
	Progress of delivery of the SLR			

Policy	Indicators	Target	Result for 2018/19	Overall
SoAP1 – Role and Setting of Southwell	Net additional dwellings per annum	Detailed monitoring of housing , employment , retail and local infrastructure delivery to be established through the Allocations & Development Management DPD/ in accordance with Appendix E To manage traffic congestion and improve public transport	18 (net) dwellings were completed during the monitoring period, 11 of these were at the Burgage Lane development 15/00994/FULM So/Ho/6	
	Amount of additional employment floor space by type Employment land available – by type		0ha of employment land has permission and 0.12ha has been completed for business uses within the Southwell Area. Details available in the Employment Land Availability Study	
	Planning permissions and completions of retail and local community uses		Full details of these can be seen on the Council’s website in the Retail Monitoring Report and the employment land availability assessment.	
	Use of CP14 to refuse planning permission for development which fails to protect or enhance the setting of Southwell		4 applications were refused this year in Southwell for being contrary to CP14	
SoAP2- Brackenhurst Campus – Nott’ m Trent University	Planning Permissions related to Brackenhurst Campus	To support the sustainable development of Nottingham Trent University – Brackenhurst Campus	2 applications have been permitted for the Brackenhurst Campus during the monitoring period.	
ShAP1 – Sherwood Area and Sherwood	Production of Regional Park Strategy and Action Plan	Designation of a Sherwood Forest Regional Park and Publication of the Regional Park Strategy and Action Plan by end of 2016	Work progressing through involvement on the Regional Park Board.	

Policy	Indicators	Target	Result for 2018/19	Overall
Forest Regional Park	Planning permissions and completions of tourist development	Increase appropriate recreation and tourism facilities in the Sherwood Area	During the monitoring period planning application 18/01563/FUL was permitted for a holiday lodge in Clipstone.	
ShAP 2 – Role of Ollerton & Boughton	Net additional dwellings per annum	To seek to achieve 40% of housing completions in the defined Service Centres, over a rolling five year period	106 (net) dwellings have been completed in Ollerton & Boughton during the monitoring period. 145 (net) dwellings were completed in the Sherwood Area. Over the five year period Ollerton & Boughton has accommodated 41% of the Service Centre completions.	
	Planning permission and completions of employment, retail and local community uses	Detailed monitoring of housing, employment , retail and local infrastructure delivery to be established through the Allocations & Development Management DPD	14.32 ha of employment land has permission and 2.33 ha has been completed for business uses within the Sherwood Area. Details available in the Employment Land Availability Study.	
	Delivery of infrastructure as detailed in Appendix E	To manage traffic congestion and improve public transport	Funding is now starting to come in and further information on the provision of infrastructure implementation will be provided in future reports See separate report at Appendix 3 & 4	

Policy	Indicators	Target	Result for 2018/19	Overall
MFAP1 – Mansfield Fringe Area	Net additional dwellings per annum	To seek to achieve 15% of housing completions in the defined Service Centres in Rainworth and 30% in Clipstone, over a rolling five year period. 25% of the Principal Village completions should be in Blidworth over a rolling five year period	54 dwellings were completed in Rainworth, 51 were completed at Land off Warsop Lane 15/00522/FULM and 15/00523/RMAM; 99 dwellings were completed in Clipstone and 29 dwellings were completed in Blidworth during the monitoring period. Over the rolling five year period this is 15% of the service centre completions in Rainworth and 34% in Clipstone. 9% of the Principal Village completions have been in Blidworth over the five years.	
	Planning permission and completions for employment and community facilities along with proposals for key regeneration sites	Detailed monitoring of employment , community facilities and key regeneration sites to be established through the Allocations & Development Management DPD	0.0 ha of land has permission and 0.3ha has been completed for business uses within the Mansfield Fringe Area. Details available in the Employment Land Availability Study	
	Delivery of infrastructure as detailed in Appendix E	To improve the provision of education, health and utilities within the Mansfield Fringe Area	Funding is now starting to come in and further information on the provision of infrastructure implementation will be provided in future reports See separate report at Appendix 3 & 4	

Section Four

4.0 General Overview of the Allocations & Development Management DPD performance for the Monitoring Period 01/04/2018 to 31/03/2019

4.1 The Allocations & Development Management DPD was Adopted in July 2013, so this is the fifth time this document has been monitored. The Plan covers a long period of time and it is to be expected that development levels will progress over time. Where development policies/proposals were not anticipated to be implemented at this stage the overall outcome is shaded grey.

Performance of the Policies

Newark Area

- 4.2 Within the Newark Urban Area limited activity has been seen during the monitoring period and a number of allocations are proposed for amendment or removal as part of the Plan Review. No contact has been had with the owners of site NUA/Ho/1 and it is proposed for deallocation; The District Council has secured funding from the DCLG Estate Regeneration Fund to help the development of the Bridge Ward Study and work is ongoing (NUA/Ho/4); no contact with the owners of NUA/Ho/5 has been achieved and this site is being proposed as an opportunity site should it be required later in the plan period.
- 4.3 In Collingham, an application for the mixed use development of site Co/Mu/1 has been granted planning permission and development is under construction. Within the Local Centre one unit was recorded as vacant this year.
- 4.4 In Sutton on Trent the mixed use site ST/Mu/1 has permission for the erection of 50 dwellings with associated infrastructure, landscaping and public open space and surgery car park extension providing 11 car park spaces. This is now under construction.

Newark Area – Main Open Areas

Policy	Indicators	Target	Result for 2018/19	Overall
NA/MOA – Newark Area – Main Open Areas	Number of applications refused within Main Open Areas	No new built development within the Main Open Areas	No applications within main open areas have been approved during the monitoring period.	
	Number of applications Approved within Main Open Areas			

Newark Area – Newark Urban Area

Policy	Indicators	Target	Result for 2018/19	Overall
NUA/Ho/1 – Newark Urban Area – Housing Site 1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received. No contact has been had with the owners of site NUA/Ho/1 and it has been proposed for deallocation as part of the Plan Review.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified within the 10 to 15 year tranche. No contact has been had with the owners and the site is proposed for deallocation as part of Plan Review.	
NUA/Ho/2 – Newark Urban Area – Housing Site 2	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received. Part of the site is no longer available/deliverable. Part of the site is likely to remain allocated for housing as part of the Plan Review.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is now anticipated to commence after 5 years	

Policy	Indicators	Target	Result for 2018/19	Overall
NUA/Ho/3 – Newark Urban Area –Housing Site 3	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Application 18/02330/FULM pending.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is now anticipated to commence after 5 years	
NUA/Ho/4 – Newark Urban Area – Housing Site 4 – Yorke Drive Policy Area	Delivery of development in accordance with the Approved Masterplan	Achieve the regeneration of the Yorke Drive Area	The District Council has secured funding from the DCLG Estate Regeneration Fund to help development of the Bridge Ward Study and work is ongoing.	
	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Application for 320 (190 net) dwellings pending determination.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is now anticipated to commence within the 5 to 10 year tranche.	
NUA/Ho/5 – Newark Urban Area – Housing Site 5	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply Bring forward appropriate housing development to help meet the needs set out in SP2	No application received. No contact with the owners of NUA/Ho/5 has been achieved as part of the Plan Review and this site is being proposed as an opportunity site should it be required later in the plan period.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	No contact has been had with the owners, as an opportunity site this could	

Policy	Indicators	Target	Result for 2018/19	Overall
			come forward towards the end of the Plan Period	
NUA/Ho/6 – Newark Urban Area – Housing Site 6	Delivery of development in accordance with the Development Brief	To achieve an appropriate development which respects the conservation area	An application for dwellings on approximately half of the site lapsed in 2015.	
	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence after 5 years	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence after 5 years	
NUA/Ho/7 – Newark Urban Area – Bowbridge Road Policy Area	Planning permission and completion of new residential units in accordance with the allocation	Achieve regeneration of brownfield land and associated environmental improvements to the locality	The environmental improvement and regeneration of this locality is a long term goal as the employment uses change over time	
		To maintain a minimum 5 year housing land supply	No application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	To be monitored as development comes forward on NUA/Ho/8 & 9	
NUA/Ho/8 – Newark Urban Area – Housing Site 8	Planning permission and completion of new residential units in accordance with the allocation	Achieve regeneration of brownfield land and associated environmental improvements to the locality	No application received. However an application for a care home which had been approved on part of the original allocation has now lapsed so the allocation is considered capable of	

Policy	Indicators	Target	Result for 2018/19	Overall
			accommodating 86 dwellings as part of the Plan Review. The environmental improvement and regeneration of this locality is a long term goal as the employment uses change over time	
		To maintain a minimum 5 year housing land supply	No application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified within the 10 to 15 year tranche. Based on current information delivery is anticipated to commence after 10 years.	
NUA/Ho/9 – Newark Urban Area – Housing Site 9	Planning permission and completion of new residential units in accordance with the allocation	Achieve regeneration of brownfield land and associated environmental improvements to the locality	No application received The environmental improvement and regeneration of this locality is a long term goal as the employment uses change over time	
		To maintain a minimum 5 year housing land supply	No application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified within the 10 to 15 year tranche. Based on current information delivery is anticipated to commence after 10 years.	
NUA/Ho/10 – Newark Urban Area –	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received – However the site has been purchased by the District Council with a view to facilitating housing development on it.	

Policy	Indicators	Target	Result for 2018/19	Overall
Housing Site 10	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence after 5 years	
NUA/SPA/1 - Newark Urban Area – Newark Showground Pol y Area	Production of a Masterplan for the Showground Site	Co-ordination of development on the Showground site and resolution of traffic issues in the locality	Work on a Master Plan for the Showground has not yet begun	
	Planning permission and completion of uses in accordance with the allocation	Improved leisure offer in the Showground Area	No application received	
NUA/MU/1 – Newark Urban Area - Mixed Use Site 1	Delivery of development in accordance with the Approved Masterplan	No employment uses are approved until appropriate junction improvements have been undertaken	Junction improvements have not been undertaken. Recent announcements suggest that the Highways England will begin preparation work for such improvements for the next road period (from 2020 onwards)	
	Planning permission and completion of additional floor space by type and leisure and hotel facilities in accordance with the allocation	Creation of additional employment uses to help met the needs set out in SP2	Application permitted on part of the site. Works completed for the erection of a three storey building to accommodate vehicle/plant servicing and repair workshop (16/01796/FULM)	
		Improved leisure and hotel facilities to complement the Showground uses	Application permitted on part of the site. Works completed for the erection of a three storey building to accommodate vehicle/plant servicing and repair workshop (16/01796/FULM)	

Policy	Indicators	Target	Result for 2018/19	Overall
NUA/MU/2 – Newark Urban Area - Mixed Use Site 2	Planning permission and completions of additional employment/other uses by floor space and by type	Creation of additional employment uses/roadside services to help meet the needs set out in SP2	Outline application for 120 bed hotel lapsed in 2016. This site is proposed for de-allocation as part of the plan review.	
		Retention of existing use		
NUA/MU/3 – Newark Urban Area - Mixed Use Site 3	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	No application received. No development will take place on this site until plans for the new factory have been finalised. This site may be reallocated as an opportunity site.	
	Planning permission and completion of new residential units in accordance with the allocation		No application received. No development will take place on this site until plans for the new factory have been finalised. This site may be reallocated as an opportunity site.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified to commence within the 5 to 10 year tranche. Given the complexities of bringing this site forward, development based on current information delivery is now anticipated to commence after 10 years.	
	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No application received – No development will take place on this site until plans for the new factory have been finalised. This site may be reallocated as an opportunity site.	

Policy	Indicators	Target	Result for 2018/19	Overall
	Planning permission and completion of retail and other town centre uses	Creation of additional retail floorspace on this mixed use site	No application received. No development will take place on this site until plans for the new factory have been finalised. This site may be reallocated as an opportunity site.	
NUA/MU/4 – Newark Urban Area - Mixed Use Site 4	Delivery of development in accordance with the Approved Masterplan	To provide a new Leisure Centre for the District	The Design & Access statement considers the relationship between the wider uses envisioned for this site.	
	Planning permission and completion of new Leisure Centre		Application approved and work on the new Leisure Centre is now complete. Additional development at the adjacent Community and Activity Village is also underway.	
	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	An 'Extra Care' self-contained residential development for the elderly consisting of 60 single and two bed apartments is complete.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Part of the site is now complete	
NUA/E/1 – Newark Urban Area - Newark Industrial Estate Policy Area	Working with partners to identify in detail, traffic issues and implement solutions	Resolution of traffic issues in the locality	Nottinghamshire County Council has implemented parking restrictions on roads throughout the estate. This has helped to increase traffic flows within the estate. However, access and egress from the estate still remains to be resolved.	

Policy	Indicators	Target	Result for 2018/19	Overall
	Working with partners to identify connectivity issues and seek improvements	Improved connectivity between this site and wider area	The District Council has secured funding from the DCLG Estate Regeneration Fund to help development of the Bridge Ward Study – one element of this will be to investigate improvements to connectivity in and around the area.	
	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	A new permission has been granted for employment use within the policy area, (18/00018/FUL) and other development has been completed within the year. More detail is available within the Employment Land Availability Study	
NUA/E/2 – Newark Urban Area – Employment Site 2	Working with partners to identify in detail, traffic issues and implement solutions	Resolution of traffic issues in the locality	Nottinghamshire County Council has implemented parking restrictions on roads throughout the estate. This has helped to increase traffic flows within the estate. However, access and egress from the estate still remain to be resolved.	
	Working with partners to identify connectivity issues and seek improvements	Improved connectivity between this site and wider area	The District Council has secured funding from the DCLG Estate Regeneration Fund to help development of the Bridge Ward Study – one element of this will be to investigate improvements to connectivity in and around the area.	
	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	2 permission have been completed during the monitoring period.	

Policy	Indicators	Target	Result for 2018/19	Overall
NUA/E/3 – Newark Urban Area – Employment Site 3	Working with partners to identify in detail, traffic issues and implement solutions	Resolution of traffic issues in the locality	Nottinghamshire County Council has implemented parking restrictions on roads throughout the estate. This has helped to increase traffic flows within the estate. However, access and egress from the estate still remain to be resolved.	
	Working with partners to identify connectivity issues and seek improvements	Improved connectivity between this site and wider area	The District Council has secured funding from the DCLG Estate Regeneration Fund to help development of the Bridge Ward Study – one element of this will be to investigate improvements to connectivity in and around the area.	
	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	1 permission completed during the monitoring period. This allocation was identified within the 0 to 5 year tranche. Based on current information further delivery is anticipated to take place during the 0 to 5 year tranche	
NUA/E/4 – Newark Urban Area – Employment Site 4	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	An application for a food store was refused in 2016, the site remains available. This allocation was identified within the 0 to 5 year tranche. Based on current information delivery is anticipated to commence within 5 years	
NUA/Ph/1 – Newark Urban	Development in accordance with Master Plans where appropriate		No applications received as yet	

Policy	Indicators	Target	Result for 2018/19	Overall
Area – Phasing Policy	Monitor through appropriate planning permissions and completions	Ensure appropriate resolutions to environmental and infrastructure issues	Not applicable at this time	
NUA/TC/1 – Newark Urban Area – Newark Town Centre	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Local Centres	Applications for change of use to retail floor space have been completed within the Town Centre during the monitoring period.	
	Losses of retail and other town centre uses		Details of the Town Centre survey results are available in the retail and Town Centre Monitoring Report	
	Diversity of uses by number and type in centres		There are 64 vacant premises within the Town Centre this year. This is a vacancy rate of 9.67% vacancy which is lower than the national rate, however a slight increase on last year's figure.	
	Number of vacant premises in defined centres			
NUA/LC/1 – Balderton Local Centre North	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Local Centres	During this year's Survey 0 units were recorded as vacant.	
	Losses of retail and other town centre uses			
NUA/LC/2 – Balderton Local Centre South	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Town Centre	During this year's Survey 2 units were recorded as vacant	
	Losses of retail and other town centre uses			
NUA/Tr/1	Working with partners to aid regeneration of the Station Policy	Regeneration of the Station Policy Area	Some improvements have been made to the Station entrance area. The District	

Policy	Indicators	Target	Result for 2018/19	Overall
Northgate Station Policy Area	Area; improve linkages to the wider area; and improve transport and parking provision in the area and support walking and cycling to the station	Improve linkages to the wider area	Council will engage with London North Eastern Railways (LNER) the new franchise operator and other transport operators	
		Improve transport and parking provision in the area and support walking and cycling to the station		
NUA/OB/1 – Newark Urban Area – Open Breaks	Number of applications refused within the Open Breaks	No new built development within the Open Breaks	18/02362/FULM- 1 application for erection of a Mixed-Use Development comprising petrol filling station and associated retail unit and drive through, 1 no. A3 Café/Restaurant with ancillary drive through , 1 no. electric car charging station, 2 no. offices and 103 bed hotel with associated ancillary facilities, landscaping, flood attenuation lagoon, associated engineering operations (including flood compensation measures) and sustainable drainage system (SuDS) along with associated vehicular and cycle parking and access from Fosse Way and all ancillary works. Pending during monitoring period but since refused.	
	Number of applications approved within the Open Breaks			

Newark Area – Collingham

Policy	Indicators	Target	Result for 2018/19	Overall
Co/MU/1 – Collingham – Mixed Use Site 1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	28 completions on both phase 1 and 2 have been delivered over the monitoring period.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence within 5 years	
	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	Permission granted for mixed use development comprising up to 80 dwelling up to 60 class C2 extra-care units, up to 0.75ha use class B1 (a) (b) & (c) employment development. Residential now under construction. Based on current information delivery is anticipated to commence within 5 years	
Co/LC/1 – Collingham – Local Centre	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Town Centre	During this year’s Survey 1 unit was recorded as vacant.	
	Losses of retail and other town centre uses			
Co/MOA – Collingham – Main Open Areas	Number of applications refused within the Main Open Areas	No new built development within the Main Open Areas	Two applications submitted for residential development 18/02115/OUT 19/00187/OUT, both now refused. 2 other applications for householder development to an exiting dwelling permitted	
	Number of applications approved within the Main Open Areas			

Newark Area – Sutton on Trent

Policy	Indicators	Target	Result for 2018/19	Overall
ST/MU/1 – Sutton on Trent – Mixed Use Site 1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Erection of 50 dwellings with associated infrastructure, landscaping and public open space and surgery car park extension providing 11 car park spaces now under construction.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to deliver within 5 years	
	Planning permission and completion of retail use	To provide a retail use on this mixed use site	Area of land safeguarded as part of the current permission	
ST/LC/1 – Sutton on Trent – Local Centre	Planning permission and completions of retail uses within the location identified for Future Local Centre	To create a Local Centre as part of ST/MU/1	The permitted application noted above has a Section 106 legal agreement to include safeguarding of land for future retail development	
ST/EA/1 – Sutton on Trent – Existing Employment Policy Area	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses	No applications approved or completed during the monitoring period	
	No. of residential Planning Permissions approved and completed within ST/EA/1	To ensure appropriate development within this established area no new residential units will normally be permitted	No applications approved or completed during the monitoring period	
ST/MOA – Sutton on	Number of applications refused within the Main Open Areas	No new built development within the Main Open Areas	Extant permission (14/00161/FULM) falls partially within the MOA, however	

Policy	Indicators	Target	Result for 2018/19	Overall
Trent – Main Open Areas	Number of applications approved within the Main Open Areas		redevelopment criteria is set out in policy ST/MU/1 that includes the provision of land for open space and monies for a village hall on site.	

Southwell Area

- 4.5 On the 23 July 2013 an extreme weather event caused flooding in Southwell and other settlements in Newark & Sherwood. Southwell is one of the 4 Service Centres within the District and as such has a level of housing and employment requirement allocated to it within the Council's Core Strategy. The District Council, the Environment Agency, Nottinghamshire County and Severn Trent Water have agreed that the District Council will not determine any new or pending planning application on an allocated sites until such time as any flood mitigation plan is published and responded to, or unless an applicant can demonstrate to the satisfaction of the District Council, the Environment Agency, Nottinghamshire County Council, and Severn Trent Water, that flooding issues can be adequately addressed.
- 4.6 Flooding issues have been addressed to the satisfaction of the relevant authorities on a number of sites as detailed. However, site So/MU/1 has now changed ownership, is no longer available for development and is proposed for deallocation as part of the Plan Review.
- 4.7 In Farnsfield development on site Fa/MU/1, for 88 dwellings, is now complete. A further application for 18 dwellings on the land identified for employment is also complete. Evidence was provided to show there was no market demand for employment uses in this location. 60 dwellings (17/01055/RMAM) at Fa/Ho/1 are also under construction with 44 being completed during the monitoring period.

Policy	Indicators	Target	Result for 2018/19	Overall
SoA/MOA	Number of applications refused within the Main Open Areas	No new built development within the Main Open Areas	18/01441/FUL approved for accessibility improvements to Upton Hall	
	Number of applications approved within the Main Open Areas			

Southwell Area – Southwell

Policy	Indicators	Target	Result for 2018/19	Overall
So/Ho/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Outline permission for up to 67 dwellings now under construction.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to deliver within 5 years	
So/Ho/2	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Extant residential development of 38 dwellings and conversion and extension of existing residential property to form 12 supported living units.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence within 5 years	
So/Ho/3	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Permission granted for Erection of 34 dwellings with associated infrastructure and amenity open space. The site is now complete	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. The site is now complete	
So/Ho/4	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	An outline application for construction of 18 dwellings refused as permission may have been prejudicial to the development of the allocation as a whole. (17/00605/OUTM)	

Policy	Indicators	Target	Result for 2018/19	Overall
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified within the 10 to 15 year tranche. Based on current information delivery is anticipated to commence after 5 years	
So/Ho/5	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Outline permission for a maximum of 12 dwellings on part of the site. Application for 105 dwellings (reduced to 80) pending	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified within the 10 to 15 year tranche. Based on current information delivery is anticipated to commence after 5 years.	
So/Ho/6	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	A design and access statement along with other detailed assessments of heritage assets where submitted and found acceptable as part of the application.	
	Planning permission and completion of new residential units in accordance with the allocation		Site complete, 32 dwellings	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. Development commenced and completed within 5 years	
So/Ho/7	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	16/01304/FUL refused as the scheme of 9, five bedroom detached dwellings does not provide for an appropriate mix, does	

Policy	Indicators	Target	Result for 2018/19	Overall
			not reflect local need and does not provide for an appropriate density therefore failing to make efficient use of land. No subsequent application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. Based on current information delivery is anticipated to commence after 5 years	
So/MU/1	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	The ownership of this site has changed and it is no longer available for development.	
	Planning permission and completion of new residential units in accordance with the allocation		The ownership of this site has changed and it is no longer available for development.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site is proposed for de-allocation as part of the Plan Review	
So/HN/1	No. of bedrooms provided in Planning Permissions and Completions of new residential units in Southwell	To help meet the identified housing need in Southwell	During the monitoring period 19 completions have occurred for 0 X 5 bed houses, 2 X 4 bed houses, 14 X 3 bed houses, 0 X 2 bed houses, 3 X 1 bed houses/flats.	
	No. of planning applications refused for larger dwellings in Southwell		3 application for 7 larger dwellings have been refused	
So/E/1	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	1 application for a change of use to light industrial and gym granted. There were	

Policy	Indicators	Target	Result for 2018/19	Overall
			no completions during the monitoring period.	
So/E/2	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications received This allocation was identified within both the 0 to 5 and 5 to 10 year tranches. Based on current information delivery is anticipated to take place during the 0 to 5 and 5 to 10 year tranches	
So/E/3	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications received This allocation was identified within both the 0 to 5 and 5 to 10 year tranches. Based on current information delivery is anticipated to take place during the 0 to 5 and 5 to 10 year tranches	
So/DC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the District Centre	No applications have been approved and 2 changes of use with have been completed during the monitoring period. 3 units were vacant at the time of the survey, a vacancy rate of just 2.38% See the Retail and Town Centre Monitoring Report for further information including survey results for diversity of uses.	
	Losses of retail and other town centre uses			
	Diversity of uses by number and type in centres			
	Number of vacant premises in defined centre			
So/MOA	Number of applications refused within the Main Open Areas	No new built development within the Main Open Areas	Permission granted for lean to structure to existing scout facility granted during the monitoring period.	
	Number of applications approved within the Main Open Areas			

Policy	Indicators	Target	Result for 2018/19	Overall
So/PV	No. of applications refused citing policy So/PV	To protect the views of and across the principal heritage assets of Southwell	No applications have been refused citing this policy	
So/Wh	No. of applications refused citing policy So/Wh	To protect and enhance the setting of Thurgaton Hundred Workhouse	No applications have been refused citing this policy	

Southwell Area – Farnsfield

Policy	Indicators	Target	Result for 2018/19	Overall
Fa/Ho/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	44 of the permitted 60 dwellings have been completed during the monitoring period.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. Based on current information delivery is anticipated to be completed within 5 years.	
Fa/MU/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Permission for 88 dwellings now complete, a further application for an additional 18 dwellings on the employment land is also complete.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	Delivery commenced in 2014/15 the site is now complete	
	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses	The 0.5ha employment element of the allocation has been superseded with a	

Policy	Indicators	Target	Result for 2018/19	Overall
			planning permission for 18 dwellings now complete.	
Fa/LC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Local Centres	1 completion for change of use has been recorded for this period. During this year's Survey 2 units were recorded as vacant.	
	Losses of retail and other town centre uses			

Nottingham Fringe Area

4.8 5 dwellings have been completed on allocated site Lo/Ho/2 and 1 dwelling has permission on Lo/Ho/1. One unit was recorded as vacant within the Local Centre this year.

Nottingham Fringe Area – Lowdham

Policy	Indicators	Target	Result for 2018/19	Overall
Lo/Ho/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Extant permission for 1 dwelling (18/00017/OUT)	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery of one dwelling is anticipated to commence within 5 years	
Lo/Ho/2	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Site completed 5 dwellings	

Policy	Indicators	Target	Result for 2018/19	Overall
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	Development completed 18/19	
Lo/HN/1	No. of bedrooms provided in planning permissions and completions of new residential units in Lowdham	To help meet the identified housing need in Lowdham	3 dwellings have been approved in Lowdham during the monitoring period for 1x 2bed, and 1 x 3 bed and 1 in outline only. No applications permitted for larger dwellings during the monitoring period.	
	No. of planning applications refused for larger dwellings in Lowdham			
Lo/LC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Local Centres	No permissions, completions or losses have been recorded for this period. During this year's Survey 1 unit was recorded as vacant.	
	Losses of retail and other town centre uses			
Lo/Tr/1	Planning permission and completions of development in accordance with allocations	To provide parking facilities in association with the adjacent railway station	Permission granted during 15/16 monitoring period for change of use to operational railway and erection of equipment building. Conditions discharged during 16/17. Part of the allocation is covered by the proposed building.	

Sherwood Area

- 4.9 Within Ollerton & Boughton sites OB/Ho/1 is under construction; OB/Ho/3 is complete and OB/Ho2 and OB/MU/1 now have permission. 9 units were vacant within the District Centre during this year's retail survey, a vacancy rate of 9.78%.

- 4.10 In Edwinstowe site Ed/Ho/1 has permission (16/01436/RMAM) for 67 dwellings, the site is under construction. 3 units were vacant within the District Centre during this year's retail survey. It should be noted that the new Strategic Site at Thoresby Colliery allocated through the Amended Core Strategy also now has outline permission for 800 dwellings (Class C3), Strategic Employment Site, a new Country Park, a Local Centre, a Primary School, Open Space and Green Infrastructure.
- 4.11 Permission for residential development has lapsed at Bi/Ho/2, however an application for this site and the adjacent land identified as HoPP is currently pending. An Outline application (17/01139/OUTM) has been granted for residential development of to 85 dwellings, up to 280sqm of retail development and associated access works at Bi/MU/1. The Local Centre has 0 vacant units at the time of the survey.

Sherwood Area – Main Open Area

Policy	Indicators	Target	Result for 2018/19	Overall
ShA/MOA	Number of applications refused within the Main Open Areas	No new built development within the Main Open Areas	No applications approved during the monitoring period	
	Number of applications approved within the Main Open Areas			

Sherwood Area – Ollerton & Boughton

Policy	Indicators	Target	Result for 2018/19	Overall
OB/Ho/1	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	Indicative phasing and design principles set out in the design and access statement	
	Planning permission and completion of new residential units in accordance with the allocation		The permission for 147 dwellings is under construction. 138 dwellings were complete or occupied at 31/03/2018.	

Policy	Indicators	Target	Result for 2018/19	Overall
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Site under construction and anticipated to be completed within 5 years	
OB/Ho/2	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Permission for 40 extra care dwellings granted during the monitoring period.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified within the 5 to 10 year tranche. Based on current information delivery is anticipated to commence within 5 years	
OB/Ho/3	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Site complete, 88 dwellings.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	Site completed 18/19.	
OB/MU/1	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	Phasing plan approved as part of the permission	
	Planning permission and completion of new residential units in accordance with the allocation		Permission granted for 305 dwelling	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence within 5 years	

Policy	Indicators	Target	Result for 2018/19	Overall
OB/MU/2	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	No application received	
	Planning permission and completion of new residential units in accordance with the allocation		No application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. Based on current information delivery is anticipated within 10 years	
OB/Ph/1	Development in accordance with Masterplans where appropriate	To facilitate necessary improvements to infrastructure to support growth	Phasing plan included as part of development on OB/Ho/1 and proposals for OB/MU/1 No development commenced on remaining relevant sites	
OB/E/1	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications received during the monitoring period.	
OB/E/2	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	18/00542/FUL for 6 industrial units approved during the monitoring period.	
OB/E/3	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications received. This allocation was identified within the both the 0 to 5 and 5 to 10 year tranche. Based on current information delivery is anticipated within both the 0 to 5 and 5 to 10 year tranche.	

Policy	Indicators	Target	Result for 2018/19	Overall
OB/DC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the District Centre	During the monitoring period no applications or completions have taken place. There is an allocation for retail development on OB/Re/1. Development on OB/Re/2 has been completed. See the Retail and Town Centre Monitoring Report for further information including survey results for diversity of uses. 9 units were vacant at the time of the survey, a vacancy rate of 9.78%	
	Losses of retail and other town centre uses			
	Diversity of uses by number and type in centres			
	Number of vacant premises in defined centre			
OB/LC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Local Centres	During the monitoring period no applications or completions have taken place. 1 units was vacant at the time of the survey.	
	Losses of retail and other town centre uses			
OB/Re/1	Planning permission and completions of retail and other town centre uses	Deliver Retail and/or Town Centre uses on this site	No current application	
OB/Re/2	Planning permission and completions of retail and other town centre uses	Deliver Retail and/or Town Centre uses on this site	This allocation has been delivered (2 retail units) in 12/13	
OB/Tr/1	No. of applications refused within area of search	Protect an area of search for a potential Station and Car Park from inappropriate development	No applications were submitted or determined within the monitoring period	
	No. of applications approved within area of search			

Sherwood Area – Edwinstowe

Policy	Indicators	Target	Result for 2018/19	Overall
Ed/Ho/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	29 dwellings completed during the monitoring period.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. The site is under construction	
Ed/Ho/2	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. Based on current information delivery is anticipated to commence after 5 years	
Ed/DC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the District Centre	Permissions for remodelled offices as part of mixed use scheme and change of use to café granted permission. Conversion of craft centre annex to new workshop completed within the district centre. See the Retail and Town Centre Monitoring Report for further information including survey results for diversity of uses. 3 units were vacant at the time of the survey, a vacancy rate of 3.56%.	
	Losses of retail and other town centre uses			
	Diversity of uses by number and type in centres			
	Number of vacant premises in defined centre			
Ed/VC/1	Planning permission and completion of a new Visitor Centre	To facilitate the provision of a Visitor Centre	Full planning permission has been granted for the erection of Sherwood Visitor Centre with associated parking	

Policy	Indicators	Target	Result for 2018/19	Overall
			(16/01499/FULM) The development is now complete.	
Ed/St/1	No. of applications refused within allocation	To facilitate the provision of a new Station and associated infrastructure as part of the possible re-opening of the Dukeries Railway line	No applications received	
	No. of applications approved within allocation			
Ed/MOA	Number of applications refused within the Main Open Areas	No new built development within the Main Open Areas	No applications approved during the monitoring period	
	Number of applications approved within the Main Open Areas			

Sherwood Area – Bilsthorpe

Policy	Indicators	Target	Result for 2018/19	Overall
Bi/Ho/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	The site previously had planning permission (lapsed) for the erection of 4 units comprising 8 dwellings for multi-occupancy for people with learning difficulties for independent living. As the site is unlikely to come forward for housing, it is now proposed for deallocation.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site is proposed for de-allocation as part of the Plan Review	

Policy	Indicators	Target	Result for 2018/19	Overall
Bi/Ho/2	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Application for up to 136 dwellings currently pending	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence after 5 years	
Bi/MU/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Extant permission for up to 85 dwellings and up to 280sqm of retail development and associated access works	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. Based on current information delivery is anticipated to commence after 5 years	
	Planning permission and completion of retail use	To provide a retail use on this mixed use site	Extant permission for up to 85 dwellings and up to 280sqm of retail development and associated access works	
Bi/E/1	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications received or determined this year. This allocation was identified within the 0 to 5 and 5 to 10 year tranche. Based on current information delivery is anticipated to commence the 0 to 5 and 5 to 10 year tranche.	
Bi/E/2	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	Development completed	

Policy	Indicators	Target	Result for 2018/19	Overall
Bi/Ph/1	Development in accordance with Masterplans where appropriate	To ensure an appropriate level of amenity for occupiers of the development	Phasing plan included as part of the planning permission (Bi/Mu/1)	
Bi/LC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the local Centres	No permissions, completions or losses have been recorded for this period. No units were vacant at the time of the survey.	
	Losses of retail and other town centre uses			

Mansfield Fringe Area

- 4.12 There is an extant permission 52 dwellings Ra/Ho/1. A development of 160 dwellings is currently under construction at Rainworth on half of the allocation (Ra/Ho/2). Ra/MU/1 is no longer required for retail development, as it is within the Urban Boundary residential development could be proposed without the need for allocation and it is now proposed for de-allocation as part of the Plan Review. The District Centre has 2 vacancies this year, which is the same as for the previous year.
- 4.13 At Clipstone, no applications have been determined this year with regard to the allocations, however, this is to be expected as an existing large residential commitment is still being built out to the north of the settlement. The Local Centre has 1 vacant unit recorded this year.
- 4.14 Blidworth Housing Allocation 4, Land at Dale Lane Allotments is no longer deliverable and will be removed from the Plan as part of the Review process. 21 dwellings have now been completed on BI/Ho/2. The Local Centre remains stable with no vacant units.

Mansfield Fringe Area – Rainworth

Policy	Indicators	Target	Result for 2018/19	Overall
Ra/Ho/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Extant permission for 52 dwellings and associated infrastructure	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified within the 10 to 15 year tranche. Based on current information delivery is anticipated to commence within 5 years	
Ra/Ho/2	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	A concept plan has been approved as part of the application	
	Planning permission and completion of new residential units in accordance with the allocation		139 dwellings approved and 21 under construction. The remaining part of the allocation is anticipated to accommodate in the region of 100 dwellings.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. Development anticipated to be completed within 5 years for the 160 dwellings.	
Ra/MU/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site is no longer required for retail development. As it is within the Urban Boundary residential development could be proposed without the need for allocation	

Policy	Indicators	Target	Result for 2018/19	Overall
	Planning permission and completion of retail / town centre uses	To provide a retail / town centre uses on this mixed use site	It is now proposed for de-allocation as part of the Plan Review	
Ra/E/1	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications received. This allocation was identified within both the 0 to 5 and 5 to 10 year tranche. Based on current information delivery is anticipated to commence within both the 0 to 5 and 5 to 10 year tranche.	
Ra/DC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the District Centre	A change of use to a micro pub has been completed during the monitoring period. 2 units were vacant at the time of the survey, a vacancy rate of 11.11%.	
	Losses of retail and other town centre uses			
	Diversity of uses by number and type in centres			
	Number of vacant premises in defined centre			

Mansfield Fringe Area – Clipstone

Policy	Indicators	Target	Result for 2018/19	Overall
CI/MU/1	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	No application received	
	Planning permission and completion of new residential units in accordance with the allocation		No application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence within 10 years	
	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications received or determined this year. Based on current information delivery is anticipated to commence within 10 years	
	Planning permission and completion of retail / town centre uses	To provide a retail / town centre uses on this mixed use site	No applications received or determined this year	
CI/LC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the local Centres	1 permission for change of use to 4 shops granted during the monitoring period. 1 change of use from A1 to hot food take away was completed during the monitoring period. The Local Centre has 1 vacant unit recorded this year.	
	Losses of retail and other town centre uses			

Mansfield Fringe Area – Blidworth

Policy	Indicators	Target	Result for 2018/19	Overall
Bl/Ho/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified to commence within the 5 year tranche. Based on current information delivery is anticipated to commence within 10 years	
Bl/Ho/2	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Site complete 21 dwellings	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	Completed 18/19	
Bl/Ho/3	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	Application for 100 dwellings refused. Site may not be able to accommodate that quantum of development	
	Planning permission and completion of new residential units in accordance with the allocation		Application for 100 dwellings refused. Site may not be able to accommodate that quantum of development	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified to commence within the 5 year tranche. Based on current information delivery is anticipated to commence after 5 years	
Bl/Ho/4	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received. We have now been informed by the owners that this	

Policy	Indicators	Target	Result for 2018/19	Overall
			site is no longer available for development.	Red
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	It is now proposed for de-allocation as part of the Plan Review	
BI/E/1	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	1 plot of land to north completed previously. (15/00662/FULM)	Green
BI/LC/1	Planning perm and completions of retail and other town centre uses Losses of retail and other town centre uses	To increase the vitality and viability of the local Centres	No permissions, completions or losses have been recorded for this period. During this year's Survey there were no vacant units.	

Development Management Policies

4.15 Monitoring of the Development Management Policies has not identified any particular issues at this point. The majority of the Policies are being used in decision making.

Policy	Indicators	Target	Result for 2018/19	Overall
DM1	Planning permission and completion of new residential units across the District by Parish Planning permission and completion of additional employment floor space by type across the District by Parish Planning permission and completions of retail and other	Facilitate growth within the District in accordance with SP2, 3 and 8	Details of all residential, employment and retail uses are set out within the following documents available on the website: Housing Monitoring Report Employment Land Monitoring Report Retail Monitoring Report	Green

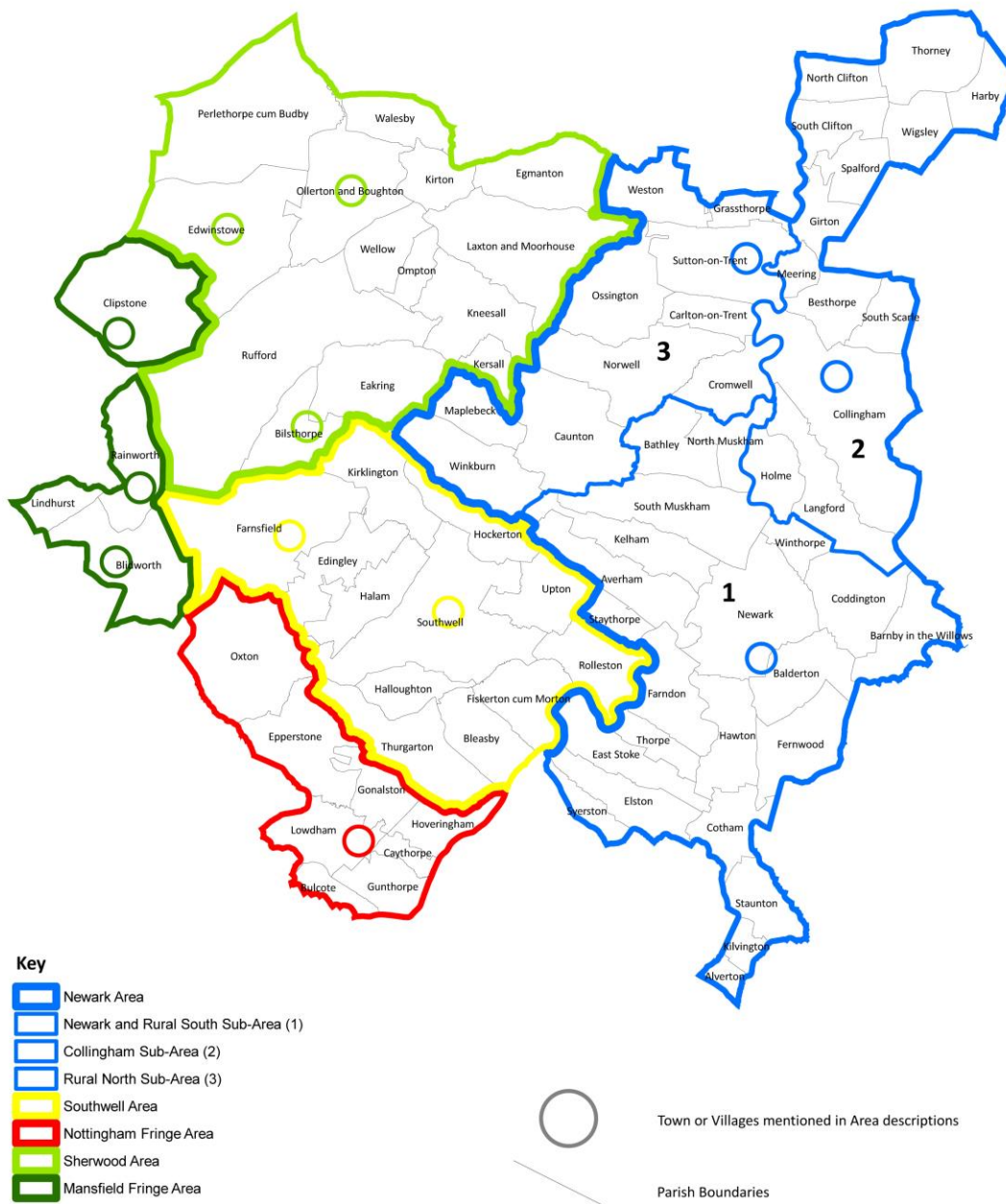
Policy	Indicators	Target	Result for 2018/19	Overall
	town centre uses across the District by Parish			
	Monitoring performance through the Housing Trajectory to maintain timely delivery	To maintain a minimum 5 year housing land supply	As at 1 st April 2019 Newark and Sherwood had a 6 year land supply measured against the Objectively Assessed Need	
	Planning permission and completions of community, cultural, leisure and tourism development across the District by Parish	Facilitate growth within the District in accordance with CP7 and CP8	The Council's new Leisure Centre is now complete.	
DM2	Planning permission and completion of new residential, employment and retail uses across the District by Parish	Facilitate the amount and type of development set out in the Site Allocation policies	Monitoring of individual allocations have been detailed above. The level of development set out in Core Strategy was unlikely to be delivered. However the level of development in the Amended Core Strategy, adopted at the end of the monitoring period could be achieved.	
DM3	Contributions secured through Planning Permissions, S106 Agreements and Unilateral Undertakings	To assess the level of Developer Contributions secured against the requirements of the SPD	See separate report at Appendix 4	
DM4	No. of planning permissions and completions for renewable and low carbon energy generation projects	To increase the provision of renewable and low carbon energy regeneration	During the monitoring period 9 permissions have been approved for the installation of renewable energy in the form of photo voltaic panels, biomass boilers and a hydropower.	

Policy	Indicators	Target	Result for 2018/19	Overall
		To increase the number of KW hours of renewable energy installed in the District	These have capacity of 3MW.	
DM5	No. of planning applications refused citing this policy	To ensure that new development is appropriately designed	During the monitoring period 82 applications were refused citing this policy	
DM6	No. of planning applications refused citing this policy	To ensure that new householder development is appropriately designed	During the monitoring period 21 applications were refused citing this policy	
DM7	Monitoring of nature conservation and biodiversity and Green Infrastructure projects	Protect and enhance existing biodiversity and green infrastructure	The Nottinghamshire Biological and Geological Records Centre recorded a gain of 39.32 Hectares in Local Wildlife Sites area during 2018/19.	
	Change in areas of biodiversity importance	No net loss in areas of biodiversity importance	The Nottinghamshire Biological and Geological Records Centre recorded a gain of 39.32 Hectares in Local Wildlife Sites area during 2018/19.	
	No. of planning permissions and completions including proposals to preserve, create or enhance habitats	Secure improvements to the Green Infrastructure Network	A number of small projects have been undertaken as part of development proposals that have secured improvements to the Green Infrastructure Network	
DM8	No. of planning applications refused citing this policy	To ensure that new development is sustainably located	During the monitoring period 25 applications have been refused citing this policy	
DM9	No. of heritage assets on the 'At Risk Register'	No increase to the number of heritage Assets on the 'At Risk Register'	Notts County Council have released the results of their local Heritage at Risk survey. There are 86 entries on this Register identified as being at risk. Some	

Policy	Indicators	Target	Result for 2018/19	Overall
			<p>entries are identified as heritage crime issues, and these have been prioritised for enforcement action. Although we expect the overall figure to drop as a result of intervention by the Council, heritage crime such as lead theft remains an active problem.</p> <p>Newark, Ollerton and Upton Conservation Areas remain at risk on the national Register. Nevertheless, efforts are on-going to tackle key derelict historic buildings within all of these areas and the outlook is more positive.</p> <p>Notably with the completion of the House of Correction site in Southwell, and successful enforcement action on Home Farm in Upton. The Council has also been successful in applying for Heritage Action Zone funding and is proactively looking to address heritage at risk within Newark town centre. The national figures remain the same for high grade buildings, scheduled monuments, parks and gardens and battlefields.</p>	
	No. of planning applications refused citing this policy	To secure the continued protection or enhancement of heritage assets	During the monitoring period 39 applications have been refused citing this policy	
DM10	No. of planning applications refused citing this policy	To ensure that new development is appropriate for its location in order to prevent	During the monitoring period 0 applications were refused citing this policy.	

Policy	Indicators	Target	Result for 2018/19	Overall
		unacceptable risks from pollution and contamination		
DM11	No. of planning applications refused citing this policy	To maintain and/or increase the vitality and viability of the Town, District and Local Centres	During the monitoring period 1 application was refused citing this policy	
	Planning permission and completions of retail and other town centre uses across the District by Parish		A number of applications for both increase and losses of town centre uses have been determined during the period. Full details of these can be seen on the Councils website in the Retail Monitoring Report.	

Figure 1 - Areas of Newark & Sherwood



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Figure 2: Percentage of households completed between 01/04/2011 and 31/03/2019 within 40 minutes public transport time

Year	GP	Hospital	Hospital within 60 mins	Primary School	Secondary School	Employment	Major Retail Centre
11/12	98%	66%	92%	99%	97%	98%	97%
12/13	99%	66%	97%	97%	96%	98%	92%
13/14	98%	57%	88%	98%	97%	90%	90%
14/15	95%	48%	66%	95%	93%	84%	88%
15/16	94%	39%	54%	95%	93%	71%	77%
16/17	98%	40%	64%	99%	98%	82%	81%
17/18	97%	47%	55%	97%	94%	87%	85%
18/19	83%	29%	59%	84%	77%	82%	83%
Change from baseline	15% Decrease	37% Decrease	33% Decrease	2% Decrease	20% Decrease	16% Decrease	14% Decrease
Annual Change	14% Decrease	18% Decrease	4% Increase	2% Decrease	17% Decrease	5% Decrease	2% Decrease

Figures 3 to 6 show data relating to Modal shift to non-car modes. This data has been provided by Notts County Council and relates to the whole of the County unless otherwise stated.

Figure 3: Bus patronage-number of journeys (Countrywide)

No. of local bus and light rail passenger journeys originating in the authority	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19
	34.0m	35.1m	35.4m	35.1m	34m	33.2m	34.6m	33.9m	33.8m	31.2m	30.3m	30.7m	30.4m

Figure 4: Cycling Levels - based on annualised index where 2010 is the base year (higher than 100 is good)

Cycling levels	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Nottinghamshire	103	104	99	100	100	109	104	108	116	113	111	110	113
Newark & Sherwood					100	110	105	109	114	109	108	104	110

Figure 5: Car Sharing Levels - number of registered users

Number of registered car sharers in Nottinghamshire	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
		790	994	1326	1760	1891	2044	2234	2295	2304	2788	2999	3141	3351

Figure 6: Countrywide Area Wide Traffic Mileage— based on an annualised index where 2009 is the base year (the target is to restrict traffic growth by 1% per year so less than 108 in 2017 is good)

Changes in area wide traffic mileage (vehicle kilometres travelled)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
	100	102	99	100	99	98	96	97	99	100	101	102	102

Appendix 1 - Local Development Scheme timetable

LDS Timetable –September 2018

Year	2018						2019						2020						2021																							
Quarter	3 rd		4 th		1 st		2 nd		3 rd		4 th		1 st		2 nd																											
Month	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN						
DPDs																																										
Adopted DPDs – Plan Review – Core Strategy		M	M																																							
Adopted DPDs – Plan Review – Allocations & Development Management DPD																																										
SPDs																																										
Developer Contributions and Planning Obligations SPD																																										
Affordable Housing SPD																																										
Newark Gateway SPD																																										
Review of SPD implementation																																										

Key

DPDs and NPs	Consultation period - following the Publication of the Submission Draft, this would refer to the period for representations to be submitted		Pre-Hearing meeting period	
Bold text denotes a Key Milestone	Publish Draft DPD		Hearing and Reporting Period	
	Submit DPD for Examination		Main Modifications Consultation (if required)	M
			Receipt of Final Inspector's Report	
			Adoption	
			Review of DPD/SPD Implementation	
SPDs/SCI	Consultation Period		Adoption	

Appendix 2 - Local Development Scheme timetable

LDS Timetable – March 2019

Year	2019												2020												2021											
Quarter	1 st			2 nd			3 rd			4 th			1 st			2 nd			3 rd			4 th														
Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
DPDs																																				
Amended Core Strategy																																				
Plan Review – Amended Allocations & Development Management DPD																																				
SPDs																																				
Developer Contributions and Planning Obligations SPD																																				
Affordable Housing SPD																																				
Newark Gateway SPD																																				
Review of SPD implementation																																				

Key

DPDs and NPs	Consultation period - following the Publication of the Submission Draft, this would refer to the period for representations to be submitted		Pre-Hearing meeting period	
Bold text denotes a Key Milestone	Publish Draft DPD		Hearing and Reporting Period	
	Submit DPD for Examination		Main Modifications Consultation (if required)	M
			Receipt of Final Inspector's Report	
			Adoption	
			Review of DPD/SPD Implementation	
SPDs/SCI	Consultation Period		Adoption	



Newark & Sherwood Community Infrastructure Levy (CIL)

Regulation 62

Monitoring Report 2018/2019

Published Oct 2019

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1.0 Introduction

- 1.1 The Newark & Sherwood Community Infrastructure Levy (CIL) Charging Schedule was approved by Full Council on the 20th September 2011 and came into effect on the 1st December 2011. Planning applications decided on or after the 1st December 2011 may therefore be subject to CIL.
- 1.2 The District Council will use CIL to secure Strategic Infrastructure (as shown on the Regulation 123 list of Infrastructure) whilst Local Infrastructure will be secured through Planning Obligations in line with the Policies of the Core Strategy and the Allocations & Development Management Development Plan Document (DPD), utilising the Developer Contributions and Planning Obligations Supplementary Planning Document (SPD) which was adopted in December 2013.
- 1.3 We define **Strategic Infrastructure** as improvements which are required because of the growth in the District up to 2026, and which cannot be attributed to the development of any one site.
- 1.4 We define **Local Infrastructure** as the development of facilities or services that are essential for development to take place on individual sites, and refers to the facilities or services that are essential for development to occur, or are needed to mitigate the impact of development at the site or neighbourhood level.
- 1.5 The District Council commenced a review of its CIL Charging Schedule in March 2016 and the revised Charging Schedule came into force on 1st January 2018.
- 1.6 Regulation 62 of the CIL Regulations (as amended) requires a Charging Authority to:
- “Prepare a report for any financial year (“the reported year”) in which -*
- a) it collects CIL, or CIL is collected on its behalf; or*
- b) an amount of CIL collected by it or by another person on its behalf (whether in the reported year or any other) has not been spent.”*

1.7 The financial year to which this document relates is 2018/19.

2.0 Monitoring

2.1 Table 1 below sets out the CIL Monitoring information as required by Regulation 62 (4) (as amended).

Table 1 – Newark & Sherwood CIL Monitoring Information 2018/19

Regulation 62 Reference	Description	Amount Collected / Project Title
(3)	<p>Land payments made in respect of CIL charged by the District Council, and CIL collected by way of a land payment which has not been spent if at the end of the reported year:-</p> <p>(a) development consistent with a relevant purpose has not commenced on the acquired land; Or</p> <p>(b) the acquired land (in whole or in part) has been used or disposed of for a purpose other than a relevant purpose; and the amount deemed to be CIL by virtue of regulation 73(9) has not been spent.</p>	<p>Zero</p> <p>Zero</p>
4 (a)	Total CIL receipts for the reported year	£1,690,563.45
4 (b)	Total CIL expenditure for the reported year	£ Zero
4 (c) (i)	The items of infrastructure to which CIL (including land payments) has been applied	Not applicable as no CIL has been spent in the reporting period
4 (c) (ii)	Amount of CIL expenditure on each item	£ Zero

4 (c) (iii)	Amount of CIL applied to repay money borrowed, including any interest, with details of the infrastructure items which that money was used to provide (wholly or in part)	£ Zero
4 (c) (iv)	Amount of CIL applied to administrative expenses pursuant to regulation 61, and that amount expressed as a percentage of CIL collected in that year in accordance with that regulation	£46,100 (3.0699%)
4 (c) (ca) (i)	the amount of CIL passed to any local council under regulation 59A or 59B	£214,279.18 issued to Town/Parish Council in respect of monies collected between 1 st April 2018 and 31 st March 2019
4(c) (ca) (ii)	the amount of CIL passed to any person under regulation 59(4)	Zero
4 (c) (cb)	summary details of the receipt and expenditure of CIL to which regulation 59E or 59F applied during the reported year including: (i) the total CIL receipts that regulations 59E and 59F applied to (ii) the items to which the CIL receipts to which regulations 59E and 59F applied have been applied; and (iii) the amount of expenditure on each item	£10,124.18 £1,442.70 Retained by the District Council on behalf of an area where there is a Parish Meeting, for the period 01/04/2018 to 31/03/2019. Zero
4 (c) (cc) (ii)	summary details of any notices served in accordance with regulation 59E, including: (i) the total value of CIL receipts requested from each local council; and	None

	(ii) any funds not yet recovered from each local council at the end of the reported year.	None
4 (d)	Total amount of CIL receipts retained at the end of the reported year	£3,460,358.12 (£2,031,616.55 Nett) at 01.04.2018 plus gross collected 18/19=(£1,690,563.45) less admin 18/19 (£46,100) less issued to Parishes and Town Councils 18/19 (£214,279.18) less total retained for Meeting Parishes (£1,442.70) =£3,460,358.12

2.2 In February 2014 further amendments to the CIL Regulations were published which allows for applications for relief from CIL where development is for a Self-Build Dwelling, Extension or Annex. Whilst it is not a statutory requirement under Regulation 62, it is deemed appropriate to include information about how much of this relief has been granted within the reported year. For the period February 2014 to 31/03/2014 £74,007 self-build relief was granted. For the period 01/04/2014 to 31/03/2015 £424,068.50 self-build relief was granted. For the period 01/04/2015 to 31/03/2016 £384,434.88 self-build relief was granted. For the period 01/04/2016 to 31/03/2017, £348,602.89, self-build relief was granted. For the period 01/04/2017 to 31/03/2018, £403,488.08, self-build relief was granted. For the period 01/04/2018 to 31/03/2019, £ 459,368.17 self-build relief was granted.

3.0 Further Information

3.1 Further information about the Newark & Sherwood CIL including the Charging Schedule, Instalment Policy, and Regulation 123 'List of Schemes to be funded by CIL' can be found on the authority's website at www.newark-sherwooddc.gov.uk/cil.

Growth Directorate

Tel: 01636 655814

E-mail: planning@nsdc.info

Website: www.newark-sherwooddc.gov.uk/cil

3.2 Further general information about the Community Infrastructure can be obtained from the following:

Planning Portal: <http://www.planningportal.gov.uk/planning/applications/howtoapply/whattosubmit/cil>

Department for Communities & Local Government:

www.communities.gov.uk/planningandbuilding/planningsystem/communityinfrastructurelevy/

Appendix 4 – Section 106 Update 01/04/2018 to 31/03/2019

Agreements signed between 01/04/2018 and 31/03/2019

*Indexation to be added to financial contribution

Planning Reference	Location	Proposal	Contribution 1	Contribution 2	Contribution 3	Contribution 4	Contribution 5	Contribution 6	Status
18/00509 /FULM	Land West Of Waterfield Way Clipstone	Erection of 71 dwellings, structural landscaping, open space provision and access roads.	Community Facilities - £98,269 + BCIS .	Off-Site Affordable Housing Cont- £319,630 + BCIS.	Amenity Green Space Cont - £39,128 + BCIS.	Education Cont - £160,370 + BCIS -	Integrated Transport Cont - £32,000 + BCIS	Children and Young Peoples Cont - £38,154 +BCIS.	Live
18/00973 /FULM	Site Of The Bearings Bowbridge Road Newark On Trent	Erection of 62 residential dwellings including new vehicular access road and removal of eight TPO trees	Affordable Housing - 30 Affordable Rented Units and 32 Intermediate Housing units	Education Contribution - £148,915 + BCIS	Open Space - approx area of 2443sqm as per plan				Live
19/00585 /FULM	(Bluebell Wood) Land At Clipstone Drive	107 Dwellings !Application for substitution of plots 138 - 268 (in relation to planning applications	Affordable Housing contribution - £176,459.80 + BCIS	Community Facilities Contribution - £62,121.86 + BCIS	Education Contribution - £272,979.42 + BCIS	Libraries Contribution - £5,139.27 +RPI	Off-Site Sports Provision Contribution - £53,247.79 +BCIS		Live

		16/00139/RM AM and 12/00966/OUTM)							
16/00139 /RMAM	(Bluebell Wood Lane) Land at Clipstone Drive, Clipstone	This is in respect of 30 dwellings from the original site of 161 dwellings. Rest of dwellings now under (18/01861/FULM) superseded by 19/00585/FULM	Affordable Housing Contribution - £41,216 + BCIS	Community Facilities Contribution - £16,666.50 + BCIS	Education Contribution - £68,730 + BCIS	Libraries Contributions - £1,378.80 + RPI	Off-Site Sports Provision Contribution - £14,285.70 + BCIS		live
19/00585 /FULM	(Bluebell Wood) Land At Clipstone Drive	122 Dwellings !Application for substitution of plots 138 - 268 (in relation to planning applications 16/00139/RM AM and 12/00966/OUTM	Affordable Housing contribution - £192,523.75 + BCIS	Community Facilities Contribution - £67,777.10 + BCIS	Education Contribution - £297,830 + BCIS	Libraries Contribution - £5,607.12 +BCIS	Off-Site Sports Provision Contribution - £58,095.18 +BCIS		Superseded
19/01016 /RMAM	Former Thoresby Colliery	Residential Development up to 800	Affordable Housing Scheme -	Children and Young peoples	Community Facility - to be provided	Healthcare Cont - £786096 -	Sports Pitch Cont - £590,176	Country Park - 99.03hectare	Extant

	Ollerton Road Edwinstowe	<p>dwellings (Class C3) for full description see app. Phased development.</p>	<p>scheme for each phase to be submitted before each phase. Total of 7.5% of whole scheme</p>	<p>Space Cont - £50,000</p>	<p>comprising former colliery workshop buildings - Contr- £607,256 for provision, maint, repair or enhanc of Community Facilities</p>			<p>s - Natural and Semi-Natural Green Space 19.1 hec and Sustainable Alternative Natural Greenspace 79.93 hec. On-Site Open Space - 11.89 hectares comprising: SUDS, MUGA, Public Open Space, C&YP Open Space 2 x LEAP & 1 NEAP and landscape buffer and planting.</p>	
18/00597 /FULM	Land At Main Street North Muskham	<p>Proposed development of 12 affordable homes and 4 market bungalows (Re-submission of</p>	<p>12 Affordable Homes</p>						<p>live</p>

		16/01885/FUL M)							
17/01729 /FULM	Burton Joyce Car Centre Old Main Road Bulcote	Demolition of existing buildings and the erection of 43 retirement living apartments for the elderly including communal facilities, landscaping, car parking and ancillary development.	Affordable Housing Contribution: £139,958	Community Facilities Contribution: £59,515.01					live
17/01266 /OUTM	Land At Fernwood Meadows South Great North Road	Outline planning application for the construction of up to 350 dwellings; formal and informal open space, structural green space, surface water drainage infrastructure and access	Affordable Housing units: 14 or 15% depending on if Highways works have been done by Occ of 100 dwellings	Community Facilities Contr: £484,424.50 + BCIS	Education Contr: £948,500 + BCIS	Healthcare Contr: £343,917 + BCIS	Outdoor Sport Facilities Contr: £258,202 + BCIS	Highways work. Allotments and Community Gardens : not less than 0.41ha in Phase 4. Amenity Open Space - provided and used as open space within the meaning	Extant

		from the B6326. All other matters to be reserved".						of S336 of TCPA. Children and Young Peoples Space: provided and used as CYP open space with on-site Play Facilities. 2 x LAP and 1 x LEAP. AOS & CYPS & SUDS 2.95ha. Natural and Semi-Natural Green Space: 2.9ha .	
18/00125 /FULM	Newark Working Mens Club 13 Beacon Hill Road Newark On Trent	Proposed conversion of Hatton House (formerly Newark Working Mens Club) Beacon Hill Road Newark, to form 8 apartments. Remainder of	Contribution : the sum of £4787 towards the cost of off-site affordable housing.						Complete

		building to be demolished. To include erection of 8 new cottages and associated access and landscaping works.							
17/00595 /FULM	Land North Of Petersmith Drive Ollerton	Residential development of 305 no 2, 3 and 4 bed dwellings and associated open space and ancillary works	Healthcare Contr- £982.62 x no Dwellings + BCIS	Ollerton Roundabout Contr- £199,600 + BCIS	Education Contr- £733,120 + BCIS	Sports Pitch Access Scheme and Provision -	Children and Young People Space - to include on-site play Facilities as shown on plan including 2xLEAP & 1NEAP.	Amenity Open Space - as approved Natural and Semi-Natural Green Space -	Live
11/00950 /RMAM 12/01168 /RMA 13/01271 /FULM	Land at Cavendish Park, Clipstone	Erection of 219 dwellings, associated roads and public open space (later amended to 188 dwellings)	Affordable Housing Contribution £310,608.84	Integrated Transport Contribution - £151,840.18	Education Contribution - £299,311.30.	Community Facilities Contribution - £35,612.52	Off-Site Sports Provision Contribution - £116,130.29		Completed
17/01139 /OUTM	Field Reference Number 7108 Eakring Road Bilsthorpe	Residential development up to 85 dwellings (Class C3), up	Not less than 10% (unless otherwise agreed in writing by the	Community Facilities Contribution: £117,645.95+ PUBSEC	Education contribution : £206.190.00 + PUBSEC	Healthcare Contribution:£ 83,522.70 + PUBSEC	Open Space Contribution: £19,052.74 + Soft	Children and Young People's Open Space: an area of	Extant

		to 3,000 sqft (280 sqm) retail development (Class A1), and associated access works including details of a new access junction into the site from Eakring Road.	Council) of the total number of Dwellings				Landscaping BCIS	play for children and teenagers which shall include a LEAP. Management Plan for the On-Site Open Space	
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Appendix 5 – Current settlement Facilities

This chart includes those villages within the Rural Areas of Newark & Sherwood. It does not include Newark Urban Area, Service Centres, Principal Villages or settlements in the Green Belt. (Data collected June 2018)

Settlement	Population	Church	Shop	Post Office	Primary School	Public House	Village Hall	Transport including Bus Service (Includes school buses)
Alverton	66							857
Averham	294	Yes			Yes			28 (All week) 29 (Mon-Sat) 221 (Mon-Fri) 227 (Wed, Fri)
Barnby in the Willows	272	Yes				Yes	Yes	47 (Mon-Fri), 341 (Mon-Sat) 686 (Mon-Fri) E (Mon-Fri)
Bathley	246					Yes		37A (Mon-Sat), 332 (Mon-Sat)
Besthorpe	195	Yes				Yes	Yes	367 (Mon-Sat), 609 (Mon-Fri), 609B (Mon-Fri)
Bleasby	824	Yes	Yes	Yes	Yes	Yes	Yes	300 (Mon,Wed,Fri) N20 (Mon-Fri)
Brough	Included within Collingham							
Budby	Included in Perlethorpe							231 (Mon-Fri) Sherwood Arrow (All week)
Carlton on Trent	229	Yes				Yes	Yes	37, 37A, 339 (Mon-Sat) 37B, 40, X22, X37 (Mon-Fri), 333 (Mon,Fri)
Caunton	483 (includes Winkburn and Maplebeck)	Yes			Yes	Yes		332, 335 (Mon-Sat) 334 (Mon,Tues,Thurs,Sat)
Coddington	1684	Yes			Yes	Yes	Yes	1 (Mon-Sat) 22, 609A, 686, E, SLE1, SLE3, T6, W22 (Mon-Fri)
Cotham	98	Yes						857 (Wed, Fri)
Cromwell	232	Yes					Yes	37, 37A, 339 (Mon-Sat) 40, X22 (Mon-Fri)
Eakring	419	Yes				Yes	Yes	27X, 28B (Mon-Sat) 301, 364 (Mon-Fri) 330 (Wed,Fri)
East Stoke	152	Yes					Yes	23, 90A, 91A, 91B, X90, T2, T5, T6 (Mon-Fri) 91, 345 (Mon-Sat) 90 (All week)
Edingley	443	Yes				Yes	Yes	28 (All week) 29 (Mon-Sat) 964 (Mon-Fri)

Egmanton	286	Yes				Yes	Yes	37, 339 (Mon-Sat), 37B, 40, X37 (Mon-Fri), 333 (Wed, Fri), 334 (Mon,Tues,Thurs,Sat)
Elston	631	Yes	Yes		Yes		Yes	23, 90A, 91A, 91B, X90, T2, T5, T6 (Mon-Fri) 91, 345 (Mon-Sat) 90 (All week)
Farndon	2405	Yes	Yes	Yes	Yes	Yes	Yes	23, 90A, 91A, 91B, X90, T2, T5, T6 (Mon-Fri) 91, 345 (Mon-Sat) 90 (All week)
Fiskerton Cum Morton	902	Yes	Yes	Yes		Yes		28 (All week) 300 (Mon, Wed, Fri)
Gibsmere								
Girton	140	Yes						367 (Mon-Sat), 609, 609B (Mon-Fri)
Goverton	Included in Bleasby							
Grassthorpe	Included in Weston							37A, 339 (Mon-Sat) 40 (Mon-Fri)
Halam	426	Yes			Yes	Yes	Yes	28 (All week) 29 (Mon-Sat)
Halloughton		Yes						26 (All week),26A (Mon-Fri) N26 (Sat, Sun, Tues) S9 (Wed, Fri)
Harby	336	Yes			Yes	Yes	Yes	367 (Mon-Sat)
Hawton	147	Yes						857 (Wed, Fri) T2 (Mon-Fri)
Hockerton	146	Yes				Yes	Yes	221, 964 (Mon-Fri) 330 (Wed, Fri)
Holme	165 (Including Langford)	Yes						
Kelham	207	Yes				Yes		29, 221, 365 (Mon-Fri) 227, 330 (Wed, Fri), 300 (Mon,Wed,Fri) 28 (All week)
Kersall	46							334 (Mon, Tues, Thurs, Sat), 335 (Mon-Sat)
Kilvington	39	Yes						857 (Wed, Fri)
Kings Clipstone	280							
Kirklington	400	Yes			Yes		Yes	227, 330 (Wed, Fri) 221, 364, 964 (Mon-Fri)
Kirton	261	Yes						14 (Mon-Sat) 15A, Sherwood Arrow(All week)
Kneesall	221	Yes			Yes			335 (Mon-Sat) 334 (Mon, Tues, Thurs, Sat)
Langford	100	Yes						67,609, 680,SLE2, 22B, T1 (Mon-Fri) 367 (Mon-Sat)

Laxton	489 (Includes Moorhouse, Ompton and Ossington)	Yes				Yes		333 (Wed,Fri) 334 (Mon,Tues,Thurs,Sat)
Lindhurst	16							
Little Carlton								332, 335 (Mon-Sat) 365 (Mon-Fri)
Maplebeck	96	Yes				Yes	Yes	330 (Wed,Fri)
Maythorne								
Moorhouse								333 (Wed,Fri)
Normanton	345	Yes			Yes	Yes	Yes	964 (Mon-Fri)
North Clifton	216	Yes			Yes			367 (Mon-Sat) 609B (Mon-Fri)
North Muskham	985	Yes	Yes		Yes	Yes	Yes	37,37A,339 (Mon-Sat) 37B,40,X37,365,X22 (Mon-Fri)
Norwell	490	Yes	Yes	Yes	Yes	Yes	Yes	37A,332,335 (Mon-Sat)
Norwell Woodhouse	<100							335 (Mon-Sat)
Ompton	54							334 (Mon,Tues,Thurs,Sat) 335 (Mon-Sat)
Ossington	94	Yes						333 (Wed,Fri)
Perlethorpe	183 (Including Budby)	Yes					Yes	
Rolleston	312	Yes				Yes	Yes	28 (All week)
Rufford								
South Clifton	326	Yes			In North	Yes	Yes	367 (Mon-Sat) 609B (Mon-Fri)
South Muskham	494	Yes			In North		Yes	37, 37A, 332, 335, 365, X22, X37 (Mon-Sat) 37B (Mon-Fri) 333 (Wed,Fri)
South Scarle	194	Yes		Yes			Yes	367 (Mon-Sat) 680 (Mon-Fri)
Spalford	85							367 (Mon-Sat) 609, 609B (Mon-Fri)
Staunton	53	Yes				Yes		857 (Wed,Fri)
Staythorpe	101							28 (All week)
Syerston	179	Yes					Yes	90 (All week)90A,X90 (Mon-Fri)
Thorney	248	Yes						367 (Mon-Sat)
Thorpe	69	Yes						

Thurgarton	440	Yes				Yes	Yes	26 (All week) 26A, N20 (Mon-Fri) 300 (Mon,Wed,Fri) N26 (Sat,Sun) S9 (Wed,Fri)
Upton	425	Yes				Yes	Yes	29 (Mon-Sat) 365 (Mon-Fri) 227 (Wed,Fri) 300 (Mon,Wed,Fri)
Walesby	1266	Yes		Yes	Yes	Yes	Yes	15, 136, 335 (Mon-Sat) Edwinstowe Shopper (Fri) 15A, Sherwood Arrow (All week)
Wellow	470	Yes			Yes (private)	Yes	Yes	335 (Mon-Sat) 333 (Wed,Fri) 334 (Mon,Tues,Thurs,Sat) 364 (Mon-Fri)
Weston	393 (Including Grassthorpe)	Yes					Yes	37 (Mon-Sat) 37B, 37X (Mon-Fri)
Wigsley	178							367 (Mon-Sat)
Winkburn	57	Yes						330 (Wed,Fri)
Winthorpe	650	Yes		Yes	Yes	Yes	Yes	22B, 609, 680, SLE2, T1 (Mon-Fri) 367 (Mon-Sat)

Appendix 6A - Self-build and Custom Housing as at 30th October 2018

Introduction

- 1.1 The Self-build and Custom Housebuilding Act 2015 (as amended by the Housing and Planning Act 2016) places a duty on local authorities to keep a register of individuals and associations of individuals who wish to acquire serviced plots of land in their area for their own self build and custom build housing and to publicise that register. Newark & Sherwood District Council shares a joint register with Ashfield and Mansfield Districts as they are within a shared housing market area. You can access the register, and further information, through the following link: <http://www.newark-sherwooddc.gov.uk/selfbuild/>
- 1.2 Furthermore, section 2A of the Self-build and Custom Housebuilding Act 2015 places a duty on Local Authorities to give suitable development permission for enough serviced plots of land to meet the demand for self and custom build housing as identified on its register in a given period. The first period in relation to this was for those entered onto the register during the period 1st April 2016 to 30th October 2016. All further periods run from 31st October to 30th October the following year. Further guidance regarding the definition of serviced plots and how authorities should assess the land which is available to meet that demand is provided in the Self-build and custom housebuilding section of the [Planning Practice Guidance](#)
- 1.3 Unfortunately, the monitoring period set out for self-build and custom housebuilding does not match the standard monitoring period for the Annual Monitoring report produced by the Authority which are based on financial years. Monitoring details for each period which ends in October will therefore be reported in the Monitoring reports produced after the end of that financial year (i.e. the base period ending 30th October 2018 will be reported in Housing Monitoring report for the financial year 2018/19).

The Self-build and Custom Housing Register

- 2.1 The Self-build and Custom Housebuilding Register was established in April 2016 and the first base period ran between 1st April and 30th October 2016. Future periods will run from 31st October until 30th October the following year. Total demand should be assessed over 3 base periods. The following headline data can therefore be provided:

Total Entries on Register	As at 30th Oct 2018	64
Type of Applicant		
As an individual or household		62
As a group/association		2
Current Housing Tenure		
Owner occupied		47
Shared Ownership		2
Private Rented		13
Living with Parents		2
Preferred Type of Dwelling		
Detached		37
Detached Bungalow		21
Detached Movable		1

Not Decided		5
Preferred Number of Bedrooms		
Up to 2 bed		11
3 bed		18
4 bed+		20
Undecided		15
General Location Preference		
Newark Area - Newark and Rural South Sub-area 1		17
Newark Area – Collingham Sub-area 2		9
Newark Area – Rural North Sub-area 3		11
Southwell Area		24
Nottingham Fringe Area		9
Sherwood Area		14
Mansfield Fringe Area		9
Whole District		21
Total Plots Required		70

- 2.2 A total of 9 individuals were accepted on to the register during the first monitoring period, with no groups/associations registering interest. During the second monitoring period, 33 individuals and 2 groups were added. The two groups are both interested in developments of 4 houses. During this third period 20 individuals and no groups were added to the Register. This gives Total demand over the three periods of 62 individuals and 2 groups interested in 4 houses each. This gives a total of 70 plots.
- 2.3 It should be noted that the figures for general location reference are greater than the sum of plots required as applicants to the register may choose as many of the 83 Parishes as they wish. For the purposes of monitoring, an expressed interest in 1 or more Parishes within a sub area, per applicant, is recorded as 1.

Duty to grant Planning Permission

- 3.1 As noted within paragraph 1.2 above, Local Authorities should give suitable development permission for enough serviced plots of land to meet the demand for self and custom build housing as identified on its register in a given period. They have a period of 3 years from the end of the base period in which to do this.
- 3.2 A permission is regarded as suitable if it is a permission in relation to a particular plot of land that could include self or custom housebuilding. There is no requirement to disaggregate the supply to meet demand in specific parts of a Local Authority Area.
- 3.3 For the purpose of assessing the supply to meet this duty, it is considered small sites of 1-4 dwellings granted permission during the Housing Monitoring Report periods of 2016/2017, 2017/2018 and 2018/19, could be developed in whole or part as self-build or custom build plots and would therefore be considered suitable in accordance with planning policy guidance. Whilst plots on larger sites could come forward it is more likely these would be developed by

housebuilders before being offered to the market. Only where plots are specifically put forward for self-build or custom housebuilding on sites of over 5 dwellings will they be counted towards supply.

- 3.4 A total of 173 dwellings were granted permission on small sites of 1 to 4 dwellings in 16/17; 186 dwellings granted in 17/18 and 160 in 18/19. Detail of all sites with permission are included within Section 2 of the Annual Housing Monitoring Report (<https://www.newark-sherwooddc.gov.uk/monitoring/>). This is considered to be more than sufficient to meet the demand identified on the register during the three base periods.
- 3.6 It is also worth noting that 33 applications for self-build dwelling exemption from the Community Infrastructure Levy (CIL) were approved during 16/17; 29 during 17/18 and 30 during the 18/19 monitoring period although this does not show the full picture across the District as dwellings within both Mansfield Fringe and Sherwood areas were zero rated for (residential) CIL up to the end of December 2017. On 1st January 2018 a new charging schedule came into force after the CIL Review was adopted. The charging zones are now based on the Newark and Sherwood District Council Electoral Wards and the areas which are zero rated for residential CIL has increased. The following electoral wards are now zero rated for residential CIL: Balderton South; Bridge; Devon; Ollerton; Boughton; Edwinstowe & Clipstone; Rainworth North & Rufford; Bilsthorpe and Rainworth South & Blidworth.
- 3.5 The duty required by Section 2A of the 2015 Self Build and Custom Housebuilding Act (as amended by the 2016 Housing and Planning Act) is therefore considered to have been met.

Appendix 6B - Self-build and Custom Housing as at 30th October 2019

Introduction

- 1.1 The Self-build and Custom Housebuilding Act 2015 (as amended by the Housing and Planning Act 2016) places a duty on local authorities to keep a register of individuals and associations of individuals who wish to acquire serviced plots of land in their area for their own self build and custom build housing and to publicise that register. Newark & Sherwood District Council shares a joint register with Ashfield and Mansfield Districts as they are within a shared housing market area. You can access the register, and further information, through the following link: <http://www.newark-sherwooddc.gov.uk/selfbuild/>
- 1.2 Furthermore, section 2A of the Self-build and Custom Housebuilding Act 2015 places a duty on Local Authorities to give suitable development permission for enough serviced plots of land to meet the demand for self and custom build housing as identified on its register in a given period. The first period in relation to this was for those entered onto the register during the period 1st April 2016 to 30th October 2016. All further periods run from 31st October to 30th October the following year. Further guidance regarding the definition of serviced plots and how authorities should assess the land which is available to meet that demand is provided in the Self-build and custom housebuilding section of the [Planning Practice Guidance](#)
- 1.3 Unfortunately, the monitoring period set out for self-build and custom housebuilding does not match the standard monitoring period for the Annual Monitoring report produced by the Authority which are based on financial years. Monitoring details for each period which ends in October are now being reported in the Monitoring reports produced for the prior financial year (i.e. the base period ending 30th October 2019 will be reported in Housing Monitoring report for the financial year 2018/19).

The Self-build and Custom Housing Register

- 2.1 The Self-build and Custom Housebuilding Register was established in April 2016 and the first base period ran between 1st April and 30th October 2016. Future periods will run from 31st October until 30th October the following year. Total demand should be assessed over 3 base periods. This is now the fourth base period so the initial period from 1st April to 30th October 2016 is no longer included. The total demand is therefore as follows:

Total Demand on Register	31st Oct 16 to 30th Oct 2019	84
Type of Applicant		
As an individual or household		82
As a group/association		2
Current Housing Tenure		
Owner occupied		62
Shared Ownership		2
Private Rented		18
Council Rented		1
Living with Parents		1
Preferred Type of Dwelling		

Detached		45
Detached Bungalow		32
Detached Movable		1
Not Decided		6
Preferred Number of Bedrooms		
Up to 2 bed		13
3 bed		23
4 bed+		28
Undecided		20
General Location Preference		
Newark Area - Newark and Rural South Sub-area 1		20
Newark Area – Collingham Sub-area 2		14
Newark Area – Rural North Sub-area 3		13
Southwell Area		32
Nottingham Fringe Area		13
Sherwood Area		14
Mansfield Fringe Area		8
Whole District		27
Total Plots Required		90

- 2.2 The Total Demand is therefore made up of the second, third and fourth monitoring periods which run from 31st October 2016 to 30th October 2019. During the second monitoring period, 33 individuals and 2 groups were added. The two groups are both interested in developments of 4 houses. During the third period 20 individuals and no groups were added to the Register. During the last monitoring period of 31st October 2018 to 30th October 2019 further 29 individuals have been added to the Register. Total demand over the three periods is 82 individuals and 2 groups interested in 4 houses each. This gives a total of 90 plots.
- 2.3 It should be noted that the figures for general location reference are greater than the sum of plots required as applicants to the register may choose as many of the 83 Parishes as they wish. For the purposes of monitoring, an expressed interest in 1 or more Parishes within a sub area, per applicant, is recorded as 1.

Duty to grant Planning Permission

- 3.1 As noted within paragraph 1.2 above, Local Authorities should give suitable development permission for enough serviced plots of land to meet the demand for self and custom build housing as identified on its register in a given period. They have a period of 3 years from the end of the base period in which to do this.
- 3.2 A total of 9 individuals were accepted on to the register during the first monitoring period (1st April 2016 to 30th April 2016), with no groups/associations registering interest. The period of 3 years from the end of the base period occurred on 31st October 2019 and the District Council should be able to show sufficient suitable permissions have been granted to meet this demand.

- 3.3 A permission is regarded as suitable if it is a permission in relation to a particular plot of land that could include self or custom housebuilding. There is no requirement to disaggregate the supply to meet demand in specific parts of a Local Authority Area.
- 3.4 For the purpose of assessing the supply to meet this duty, it is considered that small sites of 1-4 dwellings granted permission during the Housing Monitoring Report periods of 2016/2017, 2017/2018 and 2018/19, could be developed in whole or part as self build or custom build plots and would therefore be considered suitable in accordance with planning policy guidance. Whilst plots on larger sites could come forward it is more likely these would be developed by housebuilders before being offered to the market. Only where plots are specifically put forward for self-build or custom housebuilding on sites of over 5 dwellings will they be counted towards supply.
- 3.5 A total of 173 dwellings were granted permission on small sites of 1 to 4 dwellings in 16/17; 186 dwellings granted in 17/18 and 160 in 18/19. Detail of all sites with permission are included within Section 2 of the Annual Housing Monitoring Report (<https://www.newark-sherwooddc.gov.uk/monitoring/>). This is considered to be more than sufficient to meet the demand (9 individual plots) for self and custom build housing as identified on its register for the period 1st April 2016 to 30 October 2016.
- 3.6 It is also worth noting that the following number of self-build dwelling exemptions from the Community Infrastructure Levy (CIL) have been issued:

Period	Self-Build Exemptions
1 April to 30 October 2016	15
31 October to 30 October 2017	39
31 October 2017 to 30 October 2018	26
31 October 2018 to 30 October 2019	37
Total issued during the period in which demand should be met	117

- 3.7 It should however be noted that this does not show the full picture across the District as dwellings within both Mansfield Fringe and Sherwood areas were zero rated for (residential) CIL up to the end of December 2017. On 1st January 2018 a new charging schedule came into force after the CIL Review was adopted. The charging zones are now based on the Newark and Sherwood District Council Electoral Wards and the areas which are zero rated for residential CIL has increased. The following electoral wards are now zero rated for residential CIL: Balderton South; Bridge; Devon; Ollerton; Boughton; Edwinstowe & Clipstone; Rainworth North & Rufford; Bilsthorpe and Rainworth South & Blidworth.

3.8 The duty required by Section 2A of the 2015 Self Build and Custom Housebuilding Act (as amended by the 2016 Housing and Planning Act) is therefore considered to have been met.

Appendix 7 - 2019 - 5 Year Land Supply Calculation

1.0 Requirement

- 1.1 National planning policy requires all local authorities to identify a supply of specific deliverable sites to provide five years' worth of new housing against their requirements. The strategic housing requirement for Newark and Sherwood is 9080 dwellings as set out within the Adopted Amended Core Strategy DPD (March 2019). This requirement is for the 20 year Plan period which runs from 2013 to 2033. This is equivalent to 454 dwellings per annum and is used as a basis for calculating the authority's five year supply requirement.

Completions to Date

- 1.2 The housing completions table sets out the gross housing completions and losses which have been recorded for the first six years of the plan period:

Table 1: Housing Completions

Year	13/14	14/15	15/16	16/17	17/18	18/19	Totals
Gross Completions	312	462	440	585	507	669	2975
Losses	38	15	44	14	17	15	143
Net Completions	274	447	396	571	490	654	2832

- 1.3 During this six year period the housing delivery being achieved was initially below the annual requirements set out. The last 3 years have however seen completion rates pick up and we are now in a position where 108 dwellings above the cumulative requirement have been achieved. This is illustrated in the table below:

Table 2: Delivery of Requirements to date

Year	13/14	14/15	15/16	16/17	17/18	18/19
Cumulative Completions	274	721	1117	1688	2178	2832
Cumulative Annual requirement	454	908	1362	1816	2270	2724
Cumulative Under/over supply	-180	-187	-245	-128	-92	108

- 1.4 Planning Practice Guidance sets out that the level of deficit or shortfall will need to be calculated from the base date of the adopted plan and should be added to the plan requirements for the next 5 year period (the Sedgefield approach), then the appropriate buffer should be applied. During the last two years, oversupply has been used to offset the shortfalls against requirements as set out in Planning Practice Guidance. Once the shortfall has been met no guidance is provided on dealing with overprovision against requirement. The purpose of the 5 year land supply is to ensure the housing requirement is met over the entirety of the Plan Period. The District Council have therefore adopted a cautious approach and spread the oversupply over the remaining Plan period (the Liverpool approach) rather than removing it from just the first 5 years.

Buffer

- 1.5 The NPPF sets out that where there has been significant under delivery of housing over the last 3 years a 20% buffer should be added to improve the prospect of achieving the planned supply. This is determined through the results of the Housing Delivery Test. Newark & Sherwood District delivered 118% of the housing required as set out in Housing Delivery Test 2018 measurement published in February 2019; so a 20% buffer is not required. A buffer of 5% to ensure choice and competition in the market for land has therefore been added to the requirement in accordance with paragraph 73 of the NPPF.

Table 3: Calculation of Annual requirement

Total Housing Requirement		9080
Less dwellings completed between 01/04/13 and 31/03/19 (6 Years)	2832	
Leaves a residual total of	6248	
Divided by remaining plan period 01/04/19 to 31/03/33 (14 Years)	446.29	
Multiplied by 5 to give a 5 year figure	2231.43	
Add 5% for flexibility as required by the NPPF	111.57	
Gives a total 5 Year Requirement of (5 year figure plus 5% flexibility)		2343
Divided by 5 to give an Annual requirement of		469

2.0 Supply

- 2.1 As at 1st April 2019 there are a total of 8,033 net new dwellings with an extant planning permission. As set out in the NPPF, to be considered deliverable, sites for housing should be available now, offer a suitable location for development now, and be achievable with a realistic prospect that housing will be delivered on the site within 5 years. In particular:
- sites which do not involve major development and have planning permission, and all sites with detailed planning permission should be considered deliverable until permission expires, unless there is clear evidence that homes will not be delivered within 5 years (for example because they are no longer viable, there is no longer a demand for the type of units or sites have long term phasing plans).
 - where a site has outline planning permission for major development, has been allocated in a development plan, has a grant of permission in principle, or is identified on a brownfield register, it should only be considered deliverable where there is clear evidence that housing completions will begin on site within 5 years.
- 2.2 It should be noted that, as established in the St Modwen judgment (paragraph 38), that does not mean that for a site to be considered deliverable it must be certain or probable that the housing will in fact be delivered upon it just that there is a 'realistic prospect'.
- 2.3 The schedule of sites with planning permission is appended to this report and details all permissions of 5 dwellings and above and indicates the number of dwellings on those sites anticipated to come forward over the 5 year period. Due to the large number of small permissions for between 1 and 4 dwellings summary figures have been provided.

Extant Planning Permission on Allocated Sites

- 2.4 18 allocated sites currently have an extant permission on all or part of the site. Some sites have more than one record attached to it where they are being developed in phases and/or by more than one developer. The total number of dwellings available on these sites is 6139, but a conservative estimate 1,268 dwellings has been included within the 5 year supply.
- 2.5 One major outline consent in this category has 128 dwellings included within the 5 year supply. This site had a reserved matters application for 145 dwellings pending at the cut-off date of 31st March 2019 and is for a further phase of development that lies adjacent to the developer's existing site which is currently under construction. The Local Planning Authority considers that this submission demonstrates progress towards delivery of the site and that there is a 'realistic prospect' that delivery could take place within the 5 year period.

Extant Planning Permission on Unallocated Large Sites

- 2.6 25 sites are included within this category with a total of 1255 dwellings available. 6 sites are not anticipated to contribute to the supply as they are either outline consents or are sites which the authority does not believe will come forward. 796 dwellings have been included within the 5 year supply.

Extant Planning Permissions on Medium Sites (5-9 dwellings)

- 2.7 There are a total of 42 medium sites with permission for 272 dwellings within this category. There are no outline consents within this category and 6 sites with detailed permission are not anticipated to contribute to the supply. A total of 233 dwellings have been included within the 5 year supply.

Extant Planning Permissions on Small Sites (1 - 4 dwellings)

- 2.8 Within this category 16 sites have outline permission for 38 dwellings and 256 sites have permission for 328 dwellings. In accordance with the definition of deliverability, all of these dwellings are considered to have a realistic prospect of delivery.

Remaining Allocated sites within the Adopted Amended Core Strategy DPD

- 2.9 No dwellings are included with the 5 year land supply from this category.

Remaining Allocated sites within the Adopted Allocations & Development Management DPD

- 2.10 No dwellings are included with the 5 year land supply from this category.

Windfall Allowance

- 2.11 The table below sets out the number of net windfall completions that have taken place since the beginning of the plan period.

Table 4: Historic Windfall Allowance

Year	Small and medium sites (net windfalls)	Large sites (net windfalls)	Total net windfall completions	Total Completions	% of total completions that are windfalls
2013/2014	46	146	192	274	70
2014/2015	97	268	365	447	82
2015/2016	98	189	287	396	72
2016/2017	64	309	373	571	65
2017/2018	66	148	214	490	44
2018/2019	174	182	356	654	54
Total	545	1242	1787	2,832	63
Average	91	207	298	472	

2.12 As can be seen the level of windfall completions, although fluctuating, make a significant contribution to the overall delivery position. The Amended Core Strategy supports appropriate windfall through Policies SP2 – Spatial Distribution of Growth and Policy SP3 – Rural Areas. Policy SP3 in the Amended Core Strategy removes the requirement for new housing to meet identified proven local needs and is therefore likely to result in increased levels of small scale windfall development as the Plan period progresses. Furthermore, flexibility afforded by policies in the NPPF, a more permissive stance regarding change of use from commercial to residential and changes to permitted development rights also mean that windfall delivery is likely to continue.

2.13 It is acknowledged that at the base date of the five year supply calculation a number of these windfall units will already have permission and would be counted in sites with planning permission. It is important to take account of committed windfall delivery across the five year period to ensure that the Council does not double count those sites that are already in the pipeline. As a result, it is proposed to only include a windfall allowance for the latter two years of the five year period, an annual allowance of 75 dwellings has been applied for the last 2 years of the five year period. Considering the track record of windfall delivery this is considered to be a conservative figure.

Table 5: Calculation of Supply

Supply anticipated within 5 years		
Permissions on Allocated sites	1268	
Permissions on unallocated large sites (10 or more dwellings)	796	
Permissions on unallocated medium sites (5-9 dwellings)	233	
Permissions on unallocated small sites (1-4 dwellings)	366	
Residual Amended Core Strategy DPD Allocations	0	
Residual Allocations & Development Management DPD Allocations	0	
Windfall allowance for years 4 and 5	150	
Deliverable Supply		2813

3.0 Conclusion

Table 6: Five Year Supply Calculation

Annual requirement as set out in Table 3	469
Deliverable Supply as set out in Table 5	2813
Total Five year Supply supply/requirement	6 years

- 3.1 This statement sets out the Council's position as at 1st April 2019. At a minimum the Council will review the housing land supply situation on an annual basis and may opt to update the position throughout the year.