PAS LOCAL PLAN ROUTE MAPPER TOOLKIT PART 4: LOCAL PLAN SOUNDNESS & QUALITY ASSESSMENT

Why you should use this part of the toolkit

The purpose of this assessment is to provide a 'mock' examination - as far as that is possible - of the drafts of your local plan policies update. It is intended to be particularly helpful for use as part of the development of your emerging local plan policies update and as a final check prior to publication of your Regulation 19 Submission Local Plan policies update. It will help you to identify areas for improvement and understand potential risks to the soundness of the plan or its usability.

How to use this part of the toolkit

There are 50 'key questions' in the assessment matrix below which might seem a lot to get through. But thinking through these questions now could save time and expense further down the line. If you are undertaking a partial plan policies update not all of the content will be relevant to you.

If you are completing this assessment or peer reviewing it for a colleague within or from another authority, you should put yourself into the mind of a Planning Inspector assessing the soundness of the draft local plan policies update by keeping in mind the 'tests' as follows. Is the draft local plan update:

- **Positively prepared** providing a strategy which, as a minimum, seeks to meet the area's objectively assessed needs; and is informed by agreements with other authorities, so that unmet need from neighbouring areas is accommodated where it is practical to do so and is consistent with achieving sustainable development;
- Justified an appropriate strategy, taking into account the reasonable alternatives, and based on proportionate evidence;
- **Effective** deliverable over the plan period, and based on effective joint working on cross-boundary strategic matters that have been dealt with rather than deferred, as evidenced by the statement of common ground; and
- **Consistent with national policy** enabling the delivery of sustainable development in accordance with the policies in the <u>National Planning Policy</u> Framework and other statements of national planning policy, where relevant.

For some elements, particularly those concerning clarity, you will also need to consider yourself as an end user of the Local Plan policies update.

Provide a brief answer to each question <u>cross referring to evidence</u> that has informed or supports the local plan policies update in order to justify your reasoning and the score you have attributed. Identify any likely implications of not changing your approach or ways in which you may potentially improve the score either through changes to the plan policies update, evidence or further engagement with developers or infrastructure providers recorded in your statement of common ground. But remember that the local plan policies update doesn't need to be supported by reams of evidence. Evidence needs to be proportionate, clear and robust in line with <u>PAS advice on proportionate evidence</u>.

If you find it helpful, you can score your local plan policies update on the degree to which you meet requirements underpinning the question. You can then add up the scores to calculate your confidence in the local plan policies update (on a scale from -100 to +100) and use this as a benchmark for future improvements. Where a particular question is not applicable to your circumstances, please score +2.

How to use the results of this part of the toolkit

You can use the results of this tool throughout the plan making process to assess the extent to which your plan addresses key soundness requirements. There is no requirement to publish or submit this table to the Planning Inspectorate as part of the independent examination, but you may find the assessment (or some elements) helpful to inform changes to your plan or supporting documents.

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate.
	Growth Strategy	
		Spatial Policy 1 of Newark and Sherwood Amended Core Strategy (2019) (ACS) sets out that, between 2013 and 2033, Newark and Sherwood district needs to deliver a minimum of 9080 dwellings and 83.1 hectares of employment land.
		Spatial Policy 2 clarifies that development will be delivered as follows:
		The sub regional centre of Newark is on course to deliver 60% of the housing growth.
	In no more than 100 words (excluding any referencing) summarise your strategy for delivering growth and development in your area	Service Centres of Ollerton & Boughton, Edwinstowe in the Sherwood Area, Southwell, and Clipstone and Rainworth in the Mansfield Fringe area are collectively on course to deliver 30% of housing growth.
Α		Principal Villages are delivering 10% of the growth.
		Employment: Newark Area 51.9 Southwell Area 4.5 Nottingham Fringe Area 0.1 Sherwood Area 16.2 Mansfield Fringe Area 10.4 Total 83.1
В	In no more than 100 words (excluding any referencing) identify the key factors which informed the distribution of development in the local plan policies update	Distribution of development is included in the Amended Core Strategy which was found sound by the Inspector that examined the Plan in 2018. It was adopted in March 2019. It is considered that the hierarchy is still the same/up to date and no changes are proposed. Newark remains the focus for the majority of development as it is a sub-regional centre with excellent connections via public transport, and sufficient services and facilities to support the growing town.
С	List each of the main growth areas and strategic sites and the key infrastructure needed to support delivery	See A above for areas. Strategic Sites allocated in the adopted Amended Core Strategy: Newark Urban Area

	Assessment					
WEN OUTSTIONS	Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base					
KEY QUESTIONS	(which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific					
	sections/ paragraphs where appropriate.					
	 Policy NAP 2A Land South of Newark (known as Middlebeck): Development has commenced and is progressing well. The site is allocated for new homes (in the region of 3,150 dwellings) with associated infrastructure, including a primary school, local centres, open space, cycle and walking routes and other green infrastructure, and 50 hectares of employment land. The Southern Link Road (SLR) is also being developed to connect from the A46 to the A1 to the south of the site. The new primary school opened in 2021. 					
	 Policy NAP 2B Land east of Newark: Site allocated for housing (in the region of 1000 dwellings) and a local centre, comprising retail, service, employment and community uses; and associated green, transport and other infrastructure. 					
	 Policy NAP 2C Land around Fernwood (southeast of the A1 from Newark): Development has commenced and is progressing well. The site is allocated for in the region of 3200 new homes with associated infrastructure, including a new primary school and secondary school, a local centre, contributions towards health facilities, and open space. Land is also allocated for 15 hectares of employment uses. The new secondary school is complete and opened in 2021. 					
	NB. A total of three new schools have been delivered and are now fully operational; two new primary schools and one new secondary school have been delivered in Newark: • New Primary School at Middlebeck (initially 150 pupil places): extended Christ Church Primary School. This will continue to expand as the Middlebeck development progresses; • Fernwood: Chuter Ede Primary School (currently 210 places with scope to expand to 420 places as required); and • Fernwood: New Secondary school - Suthers School (NOVA), current capacity up to 830 pupil places (opened September 2021).					
	Edwinstowe (Sherwood Area) Policy ShAP 4 Land at Thoresby Colliery (Commenced development)					
	This site is identified as a strategic site for housing (in the region of 800 dwellings); employment land uses (B uses: 10 hectares); a community centre, comprising leisure and community uses along with retail to meet local needs; and associated green, transport, a new primary school and other infrastructure.					
	-2 -1 0 +1 + 2					

						January 2024			
		Assessment							
		Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base							
	KEY QUESTIONS	(which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to							
		Cooperate). Try	Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific						
			sect	ions/paragraphs whe	re appropriate.				
		No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our			
		meet this	fully meet this	our plan meets	to meet this	plan will meet this			
	Overall does the local plan policies	requirement	requirement	this requirement	requirement	requirement			
	update clearly articulate the strategy for			or not					
	where and how sustainable	Reason for score: No	ewark and Sherwood		egy, adopted in 2019.	clearly sets out the strategy			
1.	development will be delivered and that			ent will be delivered.	.8,, adopted = 0 = 0,	,			
	this is 'an appropriate strategy' within		ng no further action:						
	the context of paragraph 35 of the	Mitigation / Action	required (if necessar	y) to move scale to rig	ght: N/A				
	NPPF?	Reviewer Comments:							
		No amendments req	uired as this is up to	date and sustainable	development is being	eing achieved (as evidenced by the			
		Annual Monitoring F	Report): <u>https://www</u>	.newark-sherwooddc.	gov.uk/monitoring/				
		-2	-1	0	+1	+2			
		-2 No, we do not	-1 No, we may not	0 Unclear whether	+1 Yes, we are likely	+2 Yes, we are confident our			
			<u> </u>		<u> </u>				
		No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our			
		No, we do not meet this	No, we may not fully meet this	Unclear whether our plan meets	Yes, we are likely to meet this	Yes, we are confident our plan will meet this			
	Is it clear how the amount of	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this			
	Is it clear how the amount of development identified for any growth	No, we do not meet this requirement Reason for score: The	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not adopted in 2019 and t	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement			
2.		No, we do not meet this requirement Reason for score: The to 31st March 2023 h	No, we may not fully meet this requirement ne Core Strategy was have exceeded the ho	Unclear whether our plan meets this requirement or not adopted in 2019 and tousing requirement (5)	Yes, we are likely to meet this requirement the annual housing costs onet dwellings aga	Yes, we are confident our plan will meet this requirement			
2.	development identified for any growth	No, we do not meet this requirement Reason for score: The to 31st March 2023 he Newark and Sherwo	No, we may not fully meet this requirement ne Core Strategy was have exceeded the hood District currently here.	Unclear whether our plan meets this requirement or not adopted in 2019 and thusing requirement (59 mas a 7.2 year housing	Yes, we are likely to meet this requirement the annual housing control of the supply (totalling land supply (totalling land)	Yes, we are confident our plan will meet this requirement ompletions from 1st April 2013 inst a requirement for 4540)1.			
2.	development identified for any growth areas or major site allocations has been	No, we do not meet this requirement Reason for score: The to 31st March 2023 he Newark and Sherwo Implications of taking	No, we may not fully meet this requirement ne Core Strategy was have exceeded the hood District currently has no further action:	Unclear whether our plan meets this requirement or not adopted in 2019 and trusing requirement (5) has a 7.2 year housing Currently the district of the contract of the contra	Yes, we are likely to meet this requirement the annual housing costs onet dwellings agalland supply (totalling is in a very strong pos	Yes, we are confident our plan will meet this requirement empletions from 1st April 2013 inst a requirement for 4540)1.			
2.	development identified for any growth areas or major site allocations has been determined – and that the level	No, we do not meet this requirement Reason for score: The to 31st March 2023 he Newark and Sherwo Implications of taking	No, we may not fully meet this requirement ne Core Strategy was have exceeded the hood District currently has no further action:	Unclear whether our plan meets this requirement or not adopted in 2019 and trusing requirement (5) has a 7.2 year housing Currently the district of the contract of the contra	Yes, we are likely to meet this requirement the annual housing costs onet dwellings agalland supply (totalling is in a very strong pos	Yes, we are confident our plan will meet this requirement Impletions from 1st April 2013 inst a requirement for 4540)1. It 2668 new dwellings).			
2.	development identified for any growth areas or major site allocations has been determined – and that the level	No, we do not meet this requirement Reason for score: The to 31st March 2023 he Newark and Sherwo Implications of taking homes, employment at the current time.	No, we may not fully meet this requirement ne Core Strategy was have exceeded the hood District currently hig no further action:	Unclear whether our plan meets this requirement or not adopted in 2019 and trusing requirement (5) has a 7.2 year housing Currently the district of the contract of the contra	Yes, we are likely to meet this requirement the annual housing considered necessary	Yes, we are confident our plan will meet this requirement Impletions from 1st April 2013 inst a requirement for 4540)1. It 2668 new dwellings).			
2.	development identified for any growth areas or major site allocations has been determined – and that the level	No, we do not meet this requirement Reason for score: The to 31st March 2023 he Newark and Sherwo Implications of taking homes, employment at the current time.	No, we may not fully meet this requirement ne Core Strategy was nave exceeded the hood District currently hing no further action: t land and infrastruction required (if necessar	Unclear whether our plan meets this requirement or not adopted in 2019 and trusing requirement (59 has a 7.2 year housing Currently the district oure required. It is not	Yes, we are likely to meet this requirement the annual housing considered necessary	Yes, we are confident our plan will meet this requirement Impletions from 1st April 2013 inst a requirement for 4540)1. It 2668 new dwellings).			
2.	development identified for any growth areas or major site allocations has been determined – and that the level	No, we do not meet this requirement Reason for score: The to 31st March 2023 he Newark and Sherwo Implications of taking homes, employment at the current time. Mitigation / Action Reviewer Comment	No, we may not fully meet this requirement ne Core Strategy was nave exceeded the holo od District currently hing no further action: t land and infrastructurequired (if necessaris:	Unclear whether our plan meets this requirement or not adopted in 2019 and the susing requirement (55 has a 7.2 year housing Currently the district for required. It is not by) to move scale to right.	Yes, we are likely to meet this requirement the annual housing constant supply (totalling is in a very strong postconsidered necessary	Yes, we are confident our plan will meet this requirement Impletions from 1st April 2013 inst a requirement for 4540)1. It 2668 new dwellings).			
2.	development identified for any growth areas or major site allocations has been determined – and that the level	No, we do not meet this requirement Reason for score: The to 31st March 2023 he Newark and Sherwo Implications of taking homes, employment at the current time. Mitigation / Action Reviewer Comment Newark and Sherwo	No, we may not fully meet this requirement ne Core Strategy was have exceeded the hold od District currently hing no further action: t land and infrastruction: t land and infrastruction: s: od District Council ha	Unclear whether our plan meets this requirement or not adopted in 2019 and the susing requirement (55 has a 7.2 year housing Currently the district for required. It is not by) to move scale to right.	Yes, we are likely to meet this requirement the annual housing considered necessary stellent track record of the considered necessary stellent track record necessary stellent t	Yes, we are confident our plan will meet this requirement Impletions from 1st April 2013 inst a requirement for 4540)1. It is 2668 new dwellings). It it is to deliver the number of to implement an action plan			

 $^{^{1}\} https://www.newark-sherwooddc.gov.uk/media/nsdc-redesign/documents-and-images/your-council/planning-policy/local-development-framework/ldf-monitoring/5-year-land-supply/Five-Year-Land-Supply-Statement-as-at-1st-April-2023.pdf$

	Assessment					
	Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base					
KEY OUESTIONS						
KEY QUESTIONS	(which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to					
	Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific					
	sections/ paragraphs where appropriate.					
	examination in 2018 within the NPPF transitional period, prior to the Standard Method requirement. The Standard					
	Method housing requirement in 2019 (when the Amended Core Strategy was adopted) was 495 dwellings per					
	annum. The adopted housing requirement (based on the Strategic Housing Market Area Assessment) is 454					
	dwellings per annum. The following data demonstrates that, if the standard method was adopted in 2019, the					
	district still would have delivered more than enough development to meet that requirement.					
	Housing requirement If the standard method was adopted in 2019:					
	 From 1st April 2013 to 31st March 2019 the housing requirement amounts to 2724 dwellings 					
	 From 1st April 2019 to 31st March 2023 the housing requirement amounts to 1980 (495 dpa) 					
	From 1 st April 2023 to 31 st March 2033 the housing requirement amounts to 4950 dwellings (495 dpa)					
	Total new homes required 2013 to 2023: 4704 dwellings					
	Total new homes required 2013 to 2033: 9654 dwellings					
	Actual housing delivery from 2019 to 2023 – (net housing completions):					
	From 1st April 2013 to 31st March 2019: 2833 dwellings were delivered (109 dwelling oversupply)					
	From 1 st April 2019 to 31 st March 2023: 2717 net housing completions were delivered (standard method					
	requirement would have been 1980 dwellings).					
	Total (net) new homes delivered 2013 to 2023: 5550 dwellings					
	Due instead housing delivery from 2022 to 2022.					
	Projected housing delivery from 2023 to 2033:					
	From 1 st April 2023 to 31 st March 2031: 7032 new homes are projected to be delivered.					
	Total housing delivery from 2013 to 2033:					
	Total housing expected to be delivered by 31st March 2033: 12582 dwellings (approximately 30% more					
	development than the standard method requirement in 2019).					
	NB. It should be noted that the standard method figure for Newark and Sherwood District in 2023 is 456 (a					
	decrease of 39 dwellings per annum from the 2019 standard method figure). This is an increase of 2 dwellings per					
	annum of the adopted housing requirement (454 dpa).					
	-2 -1 0 +1 +2					

				Assessment		Juliaury 2024		
		Note: In answerii	Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base					
	KEY QUESTIONS		(which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific					
	NET QUESTIONS	•						
		cooperates. Try	sections/ paragraphs where appropriate.					
	Is it clear that the local plan policies	No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our		
	update provides for the most	meet this	fully meet this	our plan meets	to meet this	plan will meet this		
	appropriate level of housing growth	requirement	requirement	this requirement	requirement	requirement		
	using the standard methodology as a	requirement	requirement	or not	requirement	requirement		
	starting point? Can you clearly articulate	Reason for score: As	demonstrated above		ent Framework will de	eliver more development than		
	why planned growth levels should not			•		using requirement figure.		
3.	be higher or lower?		ng no further action: N		sary to change the no	using requirement figure.		
3.		•	<u> </u>		ht. No oction no cocc			
	If you are proposing any material change	•	required (if necessary) to move scale to rig	gnt: No action necessa	ary		
	away from the level of housing indicated	Reviewer Comment		. (
	by the standard method, can you clearly	in terms of new nom	ies, the LDF will delive	e LDF will deliver far in excess of the standard method requirement figure.				
	justify this through evidence?							
	Does the level of housing provide for an							
	appropriate and justified buffer?							
	, , , , , , , , , , , , , , , , , , ,	-2	-1	0	+1	+2		
	Is the distribution of development	No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our		
	justified in respect of the need for, and	meet this	fully meet this	our plan meets	to meet this	plan will meet this		
	approach to, Green Belt release and can	requirement	requirement	this requirement	requirement	requirement		
4.	you demonstrate that alternatives to	·	·	or not	, ·	·		
4.	Green Belt release have been fully	Reason for score: No	green belt release pr	roposed				
	considered? Can you demonstrate that	Implications of takir	g no further action: N	N/A				
	exceptional circumstances exist to	Mitigation / Action	required (if necessary) to move scale to rig	sht: N/A			
	justify green belt release?	Reviewer Comments	s:					
		Not applicable.						
	Is it clear how sites have been selected	-2	-1	0	+1	+2		
-	and have site allocations been made on	No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our		
5.	a consistent basis having regard to the	meet this	fully meet this	our plan meets	to meet this	plan will meet this		
	evidence base, including housing and	requirement	requirement	this requirement	requirement	requirement		
	employment land availability			or not				

KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate.					
assessments, the Sustainability Appraisal and viability assessment not, can you justify why?	Reason for score: No new housing or employment sites are proposed. Land is proposed for allocation for gypsy and travellers to meet the need identified in the Gypsy and Traveller Accommodation Assessment. Sites taken forward as allocations have not changed and are considered deliverable. A small number of sites are proposed to be deallocated as they are not considered to be deliverable. There is more than enough land allocated for the required housing and employment. Implications of taking no further action: No implications Mitigation / Action required (if necessary) to move scale to right: None					
	Reviewer Comments: The evidence base has been updated (Whole Plan Viability Assessment, Strategic Housing and Employment Land Availability Assessment, Sustainability Appraisal) as part of the plan review. All evidence provides a clear indication that the approach taken is sound.					
	No, we do not meet this requirement fully meet this requirement or not Reason for score: The 2019 Amended Core Strategy Appendix C sets out the Housing and Employment requirement will be supported from 2013 to 2033. This is used to inform neighbourhood plan					
6. Does the local plan policies update identify a housing requirement for designated neighbourhood areas?	The 2019 Amended Core Strategy identifies parish areas in figure 1 and provides analysis of the different areas in paragraph 2.11. The ACS clarifies that Neighbourhood Plans must be prepared in line with a local planning authority's strategic policies. For the purposes of Neighbourhood Planning, it is considered that all policies are Strategic under the teams of the NPPF. Spatial Policy 1 details the hierarchy of settlements and Spatial Policy 2 details the distribution and quantum of development required in each area. These are still up to date and no amendments are necessary.					
	Implications of taking no further action: None Mitigation / Action required (if necessary) to move scale to right: None Reviewer Comments:					

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate. Spatial Policy 2 details the quantum of development required in each area of the district. Requirements for Neighbourhood Plans can be derived from these figures.					
		-2 No, we do not meet this requirement	-1 No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	+1 Yes, we are likely to meet this requirement	+2 Yes, we are confident our plan will meet this requirement	
7.	Do site allocations include sufficient detail on the mix and quantum of development, including, where appropriate any necessary supporting infrastructure?	Site Allocations poli and updated where the Infrastructure D of strategic infrastructure It will also fund impother necessary high The scheme of important with the scheme of the scheme. At Middlebeck, the development by sugdue to highway con Tolney Lane in Newmore Gypsy and Trawwhich have resided More information a https://www.newar	cies of the adopted 2 necessary to ensure relivery Plan. The Councture. It has support rovements to the A1 hway improvements rovements to the A1 (e consultants are undiffy the most appropriate the most appropring the delivery straints). ark will require the inveller pitches on the sthere for a number of bout infrastructure desertion:	compliance with the Norcil's Community Infraed the delivery of impowerbridge at Fernwo identified in the IDP and Diverbridge, which will dertaking a detailed and oriate option. CIL monoscient is nearing comple of the whole developmentation of a flowite. The wider site is configurately can be viewed complexed.	evelopment management PPF. Evidence has also astructure Levy (CIL) is rovements to Joseph od, the Tolney Lane Find IFS. support growth in Femalysis of eight options ies have been secured tion (expected summent (currently only 6 alleviation scheme turrently occupied by got the Infrastructure Foortgrowth/ of the Capable of according to the capable of according to the Infrastructure foortgrowth/	nent DPD have been reviewed so been updated, in particular is on track to deliver key pieces. Whitaker School in Rainworth. lood Alleviation scheme and rnwood, is currently under is identified in the 2019 WYG id (£5.6 million) to deliver this er 2024). This will unlock is 50 dwellings can be delivered in the delivery of gypsy and traveller pitches	

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate. Mitigation / Action required (if necessary) to move scale to right: NSDC will continue to work with the Environment Agency to deliver an Appropriate Flood alleviation at Tolney Lane. Reviewer Comments:					
				working with Environr	ment Agency to identi	fy and deliver an appropriate	
D	What targets have you set for non- residential floorspace or employment land and, if relevant, the number of jobs to be created over the plan period? List these targets and the evidence source for this 'need' target?	The adopted Amend Land Needs Study pro allocated for employ "the district already appear to meet the https://www.newar.policy/local-develop	flood alleviation scheme at Tolney Lane. The adopted Amended Core Strategy has set a target of 83.1 hectares for employment land. The Employment Land Needs Study produced by Lichfields in 2021 concludes (in paragraph 10.22) that there is sufficient land allocated for employment uses: "the district already appears to have a substantial supply of committed and allocated employment land that would appear to meet the need in full." <a <="" href="https://www.newark-sherwooddc.gov.uk/media/nsdc-redesign/documents-and-images/your-council/planning-policy/local-development-framework/amended-allocations-and-development-management-dpd/Emp-2-" th="">				
8.	Where and how are the targets referred to above to be delivered? Do the sites and indicative capacities that you have identified demonstrate that these targets are achievable? If you are not allocating sites to meet needs identified, can you justify and explain how those needs will be met?	Employment-Land-Needs-Study-May-21.pdf -2					

						January 2024			
		Note: In answeri	Assessment						
	WEN OUTSTIONS		Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to						
	KEY QUESTIONS								
		Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific							
			secti	ons/ paragraphs whe	re appropriate.				
		No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our			
		meet this	fully meet this	our plan meets	to meet this	plan will meet this			
		requirement	requirement	this requirement	requirement	requirement			
				or not					
		Reason for score: In	frastructure has been	identified in the 2017	Infrastructure Delive	ry Plan and infrastructure			
						e requirements has been			
	Does the local plan policies update: (i)	· ·	-	•		new requirements. The IFS			
9.	identify infrastructure that is necessary	· ·	•	· ·	·	very of the A1 overbridge			
J.	to support planned growth; and (ii)	· ·		•	_	vill also be used to deliver the			
	enable provision of this infrastructure?		•	ant funding will also b					
	enable provision of this infrastructure:			<u>-</u>					
		•	-	NSDC are continuing t	o ilaise with inirastrut	cture providers, but no action			
		is required at the cu		· · · · · ·	1				
				y) to move scale to rig					
				ed Lead Infrastructure		•			
				•	ng document and is ke	ept up to date and used to			
			anage infrastructure	requirements.					
		-2	-1	0	+1	+2			
	Can you demonstrate that the transport	No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our			
	and other infrastructure needed to	meet this	fully meet this	our plan meets	to meet this	plan will meet this			
	support <u>each</u> growth area or strategic	requirement	requirement	this requirement	requirement	requirement			
	site identified in the local plan policies	·	·	or not		·			
	update: (i) can be funded and delivered;	Reason for score: Fu	inding for the maiorit	v of infrastructure rec	uired to support deve	elopment is being secured			
10.	and (ii) is supported by the relevant		_	-		through the Levelling Up			
20.	providers/ delivery agents in terms of	_	•			eing funded by a mix of grant			
	funding and timescales indicated?		•	ed from D2N2 LEP and					
		Tanang received (Le	in and randing receive	La HOIH DZINZ ELF and	Nottingnamsmic Cot	arity councily.			
	Have you identified the extent of any Tolney Lane Flood Alleviation Scheme is included in the CIL list of projects. NSDC will also seek grant fun								
	funding gap? If so, are you able to	where possible for T	olney Lane Flood Alle	viation scheme.					
	explain why you are confident that any	NCD C' a la facal de la	. F It Cl	tale a depette of our					
	gap can be addressed?		_	provides details of CII		a spena:			
		https://www.newar	k-sherwooddc.gov.uk	<u>/infrastructuretosupp</u>	ortgrowth/				

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate. Implications of taking no further action: N/A - NSDC is continuing to take action. Mitigation / Action required (if necessary) to move scale to right: Secure all funding for the Flood Alleviation Scheme at Tolney Lane. Reviewer Comments:					
			rates that the Council	is in a strong position	regarding funding in	frastructure delivery.	
	Process and Outcomes (see also Toolkit Po	irts 2 and 3)					
E	What are the cross boundary strategic matters affecting your local plan policies update? List these.	 Meeting the housing needs of the housing market area (HMA) – including gypsy and traveller accommodation. Meeting employment land needs. Delivery infrastructure to meet the needs of development identified in the LDF. Protecting sites of importance for nature conservation e.g. Bilhaugh and Birklands SAC and the SSSI at Clumber Park. 					
	Does your Duty to Cooperate	No, we do not meet this requirement	-1 No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	+1 Yes, we are likely to meet this requirement	+2 Yes, we are confident our plan will meet this requirement	
11.	Statement(s) of Common Ground: (i) identify these issues; (ii) identify the bodies you have engaged with or continue to engage with; and (iii) clearly set out not just the process, but the outcomes of this engagement highlighting areas of agreement and of difference?						

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate.						
			https://www.newark-sherwooddc.gov.uk/media/newark-and-sherwood/images-and-files/planning-policy/pdfs/publication-amended-core-strategy/CS.15-Statement-of-Compliance-with-the-Duty-to-Cooperate-2017.pdf					
		matters. Full details	can be found in the [neighbouring authorit DTC Statement for the D <mark>24).pdf (newark-sher</mark>	AADMDPD:	bed bodies on strategic		
F	Are there any aspects of the local plan policies update not in conformity with national policy (or where you will be relying on transitional provisions)? Please set these out and provide justification with reference to evidence for these. Are you satisfied you can robustly defend this on the basis of local evidence? For instance, are you seeking to require affordable housing on sites which are below the threshold of major development as defined by national planning policy?		I that the evidence su			dent that it can be robustly		
12.	Are there any specific policies in the local plan policies update where there are differences to any policy approach set out in a relevant strategic planning	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	+1 Yes, we are likely to meet this requirement	+2 Yes, we are confident our plan will meet this requirement		
	framework (e.g. the London Plan, or a plan produced by a Combined Authority or through voluntary agreement).	one. Implications of takin	ng no further action:	an at a regional level a		ements in place to produce		

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate.					
				g its own developmer			
	Is the local plan policies update: • in conformity with any 'higher level' plans prepared by the	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	+1 Yes, we are likely to meet this requirement	+2 Yes, we are confident our plan will meet this requirement	
13.	Council; and	plans.			ded Core Strategy and	d aligns with neighbourhood	
	properly reflecting provisions of		ng no further action: N				
	any made neighbourhood plan?			to move scale to rig	tht: None		
		Reviewer Comments: The AADMPPD aligns with the ACS and accords with the NPPF.					
		-2	-1	0	+1	+2	
	Does your Consultation Statement demonstrate how you have complied with the specific requirements of the	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement	
14.	Town and Country Planning (Local Plan) (England) Regulations 2012 and the Council's adopted Statement of Community Involvement to date [you should revisit and update this following	Reason for score: The Consultation Statement includes details of all public consultation associated with the AADMDPD. The Plan has been through Regulation 18 and 19 public consultations, and all prescribed bodies and other stakeholders have been consulted at each stage, as evidenced by the Regulation 22 Statement of Consultation: Statement-of-Consultation-(2023).pdf (newark-sherwooddc.gov.uk)					
	the publication of your Regulation 19 local plan policies update]?	Implications of takir	ng no further action: N	None			
	local plan policies update]:	Mitigation / Action	required (if necessary	() to move scale to rig	ht: None		
		Reviewer Comment	s: No action required.				
15.	Has the Sustainability Appraisal – incorporating the requirements of the Strategic Environmental Assessment legislation - evaluated all reasonable	-2 No, we do not meet this requirement	-1 No, we may not fully meet this requirement	Unclear whether our plan meets this requirement	+1 Yes, we are likely to meet this requirement	+2 Yes, we are confident our plan will meet this requirement	
				or not			

	alternatives? Is it clear why alternatives have not been selected?	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate. Reason for score: The 'Integrated Impact Assessment' is the Sustainability Appraisal of the Local Development Framework which has evaluated all reasonable alternatives. It has been undertaken by an officer who has had no involvement in the production of the LDF:							
		https://www.newar policy/local-develop Impact-Assessment-	https://www.newark-sherwooddc.gov.uk/media/nsdc-redesign/documents-and-images/your-council/planning-policy/local-development-framework/amended-allocations-and-development-management-dpd/Integrated-Impact-Assessment-Sept-2023Printed.pdf Implications of taking no further action: None						
		<u> </u>							
				y) to move scale to rig	ght: None				
			s: No further action re	•		_			
	Does the Sustainability Appraisal	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	+1 Yes, we are likely to meet this requirement	+2 Yes, we are confident our plan will meet this requirement			
16.	adequately assess the likely significant effects of policies and proposals?	Reason for score: The Integrated Impact Assessment includes a Sustainability Appraisal of policies and site allocations and their potential effect. This has helped to develop and improve policies where necessary. Implications of taking no further action: N/A							
		<u> </u>		•	ht: N/A				
		Mitigation / Action required (if necessary) to move scale to right: N/A Reviewer Comments: At each stage of the Plan Review a Sustainability Appraisal of policies and proposals has been undertaken in accordance with the requirements of national policy and guidance.							
	Is it clear how the Sustainability	-2	-1	0	+1	+2			
	Appraisal has influenced the local plan	No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our			
4-	policies update including how any	meet this	fully meet this	our plan meets	to meet this	plan will meet this			
17.	policies or site allocations have been amended as a result and does it show	requirement	requirement	this requirement or not	requirement	requirement			
	(and conclude) that the local plan policies update is an appropriate strategy?	details of the apprai	•	vides an appraisal sun	nmary for IIA topics a	nd appendix 2 provides full			
	strategy:	piications of takii	is no farther action.	14011C					

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate. Mitigation / Action required (if necessary) to move scale to right: None					
		Reviewer Comment	s: The IIA methodolog	gy is in compliance wit	· · · · · · · · · · · · · · · · · · ·		
18.	Is it clear how an Equalities Impact Assessment has influenced the local plan	No, we do not meet this requirement	-1 No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	+1 Yes, we are likely to meet this requirement	+2 Yes, we are confident our plan will meet this requirement	
	policies update?	Reason for score: Th	ne impact on equality	is included in the asse	essment of policies an	d proposals in the IIA.	
	ponoico aparter		ng no further action:		·	· ·	
		Mitigation / Action required (if necessary) to move scale to right: None					
		Reviewer Comment	s: The IIA adequately	assesses impact on ed	quality.		
		-2	-1	0	+1	+2	
		No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement	
19.	Does the Habitats Regulations Assessment consider the local plan policies update in combination with other plans and projects?	https://www.newarl policy/local-develop Regulation-Assessme Implications of takin Mitigation / Action	_	8 of the HRA: /media/nsdc-redesignended-allocations-and-being-printed.pdf None /) to move scale to rig	d-development-mana	iges/your-council/planning- gement-dpd/Habitat-	
	If the Habitats Regulations Assessment	-2	-1	0	+1	+2	
20.	has identified, through 'Appropriate	No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our	
	Assessment' that mitigation measures	meet this	fully meet this	our plan meets	to meet this	plan will meet this	
	are required, does the local plan policies	requirement	requirement		requirement	requirement	

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific							
			sectio	ons/ paragraphs whe	re appropriate.				
	update adequately identify the			this requirement					
	measures required and the mechanisms	Danasa fan asana Th	- LIDA h	or not		A A DA A DA D			
	for delivering them?		 Reason for score: The HRA has made the following recommendations regarding the AADMDPD: Strengthening of policy wording to ensure the protection of the SAC. This included updating of SANG 						
		_	ig of policy wording to is for all new dwelling:	•		cluded updating of SANG			
		•	•			uded the requirement for a			
		_	oproach to be taken fo	•		adea the requirement for a			
		•	•			e more detailed project			
		•	of functionally linked I		,				
			ions have been taken	•	•				
		Implications of takin	ng no further action: N	None					
		Mitigation / Action i	required (if necessary) to move scale to rig	ght: None				
		Reviewer Comments							
		Policy wording has b	een updated to accor						
		-2	-1	0	+1	+2			
		No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our			
	Is it clear how the outcomes and	meet this	fully meet this	our plan meets	to meet this	plan will meet this			
21.	conclusions of the Habitats Regulations	requirement	requirement	this requirement or not	requirement	requirement			
	Assessment have influenced the local	Reason for score: Ve	s, policies have been		to the recommendat	tions of the HRA			
	plan policies update?		ng no further action: N	<u> </u>	to the recommenda	tions of the fire.			
		•	<u> </u>		-ht. Nama				
		Reviewer Comments	required (if necessary) to move scale to rig	gnt: None				
	Housing Strategy	Neviewer Comments	3. NEFT Compliant						
	Housing Strategy								
22.	Can you demonstrate that the policies	-2	-1	0	+1	+2			
	and proposed allocations in your local	No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our			
		meet this	fully meet this	our plan meets	to meet this	plan will meet this			
	plan policies update meet your housing			·		· ·			
	plan policies update meet your housing requirement in full and that this can be achieved as a minimum? If not [for	requirement	requirement	this requirement or not	requirement	requirement			

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate.				
	instance, because another local	Reason for score: Ye	es, see answer to que		,, ,	
	authority has agreed to plan for your	Implications of takir	ng no further action f	or local plan soundne	ss and/or effectivene	ess: None
	<pre>unmet need], can you explain and robustly justify why?</pre>	Mitigation / Action	required (if necessary	y) to move scale to rig	ght: None	
	robustry justify wify:	Reviewer Comment	s: This response is co	vered in question 2.		
G	Is there any unmet need in neighbouring areas that you have been formally asked to accommodate? If yes, then list the amount by each local authority area.	No				
		-2	-1	0	+1	+2
23.	Does your local plan policies update accommodate any of this unmet need	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement
	where you can sustainably to do so?	Reason for score: N/A				
	,	Implications of takir	ng no further action:	N/A		
		Mitigation / Action	required (if necessary	y) to move scale to rig	ght: N/A	
		Reviewer Comment	s: N/A			
		-2	-1	0	+1	+2
24.	Is there a housing trajectory which illustrates the expected rate of housing delivery and ensures the maintenance of	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement
24.	a 5-year supply during the plan period? Is your strategy for delivery and implementation clearly articulated and justified to support the trajectory?	Reason for score: Yes, on page 201 of the AADMDPD: Plan-Review-AADMDPD2-Pub-StageClean-Version.pdf (newark-sherwooddc.gov.uk) Yes, the strategy is already proving successful with the progression of development at Middlebeck, Fernwood, and Thoresby Vale (in Edwinstowe) strategic sites. Housing delivery is exceeding development requirements. Key infrastructure is being delivered to support growth with the Southern Link Road due for completion in summer				

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate.					
		2024 and CIL monies are in place to deliver the A1 overbridge improvements and other necessary infrastructure projects. Implications of taking no further action: N/A Mitigation / Action required (if necessary) to move scale to right: N/A Reviewer Comments: NSDC is demonstrating that development is being delivered and will continue to be delivered due to infrastructure being delivered to support growth.					
25.	Can you confirm: (i) that the local plan policies update will provide for a 5-year supply of specific deliverable sites on adoption; and (ii) that beyond this 5 year period sites are developable and (iii) if relevant, you have included a 5 or 20 percent buffer to deal with underdelivery.	Monitoring Report: Five-Year-Land-Supp 2022-23-Housing-Mond the Housing Tra Implications of takin Mitigation / Action Reviewer Comment	oly-Statement-as-at-1s onitoring-and-5-Year- jectory on page 201 c ng no further action: required (if necessary	st-April-2023.pdf (new Land-Supply-Report-F of the AADMDPD. None () to move scale to rig	vark-sherwooddc.gov Final.pdf (newark-she ght: None		
26.	Does the level of supply provide any 'head room' (that is additional supply above that required) to enable you to react quickly to any unforeseen changes in circumstances and to ensure that the full requirement will be met during the plan period?	will be delivered by 2 Implications of takin	No, we may not fully meet this requirement ee response to questic 2033 (against a requireg no further action: required (if necessary	rement for 9080) None		+2 Yes, we are confident our plan will meet this requirement stes that 12582 new homes	

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate.					
		Reviewer Comments	s: There is plenty of he	_ · · · · · · · · · · · · · · · · · · ·			
		-2	-1	0	+1	+2	
	Is the Council reliant on the delivery of any 'windfall' sites (sites not specifically	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement	
27.	identified in the development plan) during the plan period and if so, how many and when? Is there compelling evidence to confirm that such sites will continue to come forward?	include a windfall all 2033) but this is just planning consents to	owance of 75 dwelling based on evidence of meet the housing rec	gs per annum from 20 past delivery. There i quirement (12582 – 5	026/27 onwards (equals s enough housing sup	201 of the AADMDPD does ating to 525 dwellings up to oply in allocations and	
	continue to come forward:	Implications of taking no further action: None					
		Mitigation / Action required (if necessary) to move scale to right: None					
			s: No action required.	I -			
		-2 No, we do not	-1	0 Unclear whether	+1	+2 Yes, we are confident our	
		meet this	No, we may not fully meet this	our plan meets	Yes, we are likely to meet this	plan will meet this	
28.	Does the local plan policies update make it clear what size, type and tenure of	requirement	requirement	this requirement or not	requirement	requirement	
	housing is required?	Reason for score: Ch	apter 8 of the AADMI	OPD includes detailed	policies of the type a	nd mix of homes required.	
		Implications of taking	g no further action:				
			required (if necessary	·			
		Reviewer Comments	s: NPPF Compliant - no	o further actions requ			
		-2	-1	0	+1	+2	
29.	Does the local plan policies update specifically address the needs of different groups in the community?	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement	
		Reason for score: As well as market and affordable housing, the AADMDPD allocates land for gypsies and travellers to meet the needs identified in the Gypsy and Traveller Accommodation needs assessment.					

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate. Implications of taking no further action: None						
		•	Mitigation / Action required (if necessary) to move scale to right: None					
		Reviewer Comments: The AADMDPD adequately identifies land and infrastructure required to support the delivery of new homes for different groups in the community.						
		-2	-1	0	+1	+2		
30.	Can your affordable housing requirements, including any geographical variations, be justified?	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement		
30.	Does the local plan policies update provide for the delivery of the full need for affordable housing? If not, can you	Reason for score: The new policy in chapter 8 of the AADMDPD has been taken into account in the Whole Plan Viability Assessment. The policy also complies with the requirements of the NPPF and PPG. Implications of taking no further action: None						
	explain and justify why?	Mitigation / Action required (if necessary) to move scale to right: None						
			s: NPPF Compliant - no	·				
		-2	-1	0	+1	+2		
31.	Have the needs for travellers and travelling showpeople been adequately assessed in accordance with national policy and have they been based on robust evidence?	Services:	No, we may not fully meet this requirement is - See response to qu		requirement rtaken independently	, ,		
	Does the local plan policies update make		and-Traveller-Accomm		Feb-2020.pdf (newark	<u>k-sherwooddc.gov.uk)</u>		
	adequate provision for the identified	•	ng no further action: N					
	needs?		required (if necessary			llor sites (August 2015)		
					,	eller sites (August 2015) +2		
32.	Will the local plan policies update provide for a 5-year supply of deliverable travellers and travelling	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement		

showpeople pitches to meet identified needs?	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate. Reason for score: The AADMDPD sufficiently allocates land for the required number of pitches in the GTAA. See Chapter 8: Plan-Review-AADMDPD2-Pub-StageClean-Version.pdf (newark-sherwooddc.gov.uk) Implications of taking no further action: None Mitigation / Action required (if necessary) to move scale to right: None Reviewer Comments: Compliant with the NPPF and national Planning Policy for Traveller sites (August 2015).
H List any travellers and travelling showpeople sites identified to meet need and the timescales for their delivery	A total of 78 additional gypsy and traveller pitches will be delivered on the following existing sites: Site Pitch Allocation Newark NUA/GRT/1 Park View, Tolney Lane (13 pitches) NUA/GRT/3 The Paddocks, Tolney Lane (3 pitches) NUA/GRT/3 The Paddocks, Tolney Lane (7 pitches) NUA/GRT/4 Hirram's Paddock, Tolney Lane (7 pitches) NUA/GRT/5 Taylor's Paddock, Tolney Lane (1 pitch) NUA/GRT/6 Price's Paddock, Tolney Lane (1 pitch) NUA/GRT/7 Land at Shannon Falls, Tolney Lane (21 pitches) Site Pitch Allocation Ollerton OB/GRT/1 Shannon Caravan Site, Wellow Road (9 pitches) OB/GRT/2 The Paddock, Wellow Road (3 pitches) OB/GRT/3 The Stables, Wellow Road (4 pitches) OB/GRT/4 Dunromin, Wellow Road (4 pitches) OB/GRT/5 – Greenwood, Wellow Road (1 pitch) 19 Gypsy and Traveller pitches will be brought back into use on the following sites: NUA/GRT/8 - Church View, Tolney Lane, Newark (10 pitches) NUA/GRT/9 - Riverside Park, Tolney Lane, Newark (9 pitches) NUA/GRT/10 - Land at Chestnut Lodge Barnby Road, Barnby-in-the-Willows (19 pitches) NUA/GRT/11 - Former Belvoir Ironworks, Bowbridge Lane, Newark (15-27 pitches)

KEY QUEST	proaches to plan policy and co	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate. NUA/GRT/12 - The Old Stable Yard, Land North of Winthorpe Road, Newark (14 pitches)P NUA/GRT/13 - Land at Appleby Lodge, Barnby Road, Newark (8 pitches) OB/GRT/6 - Land East of Newark Road, Ollerton (6 pitches)				
		-2 No, we do not meet this requirement	-1 No, we may not fully meet this requirement	0 Unclear whether our plan meets this requirement or not		+2 Yes, we are confident our plan will meet this requirement
which trigg requirement justified by the support	vish to check each policy	Reason for score: Por regarding infrastruct Nottinghamshire Concontributions Strates https://www.nottinglin response to consult amendments have but "Planning Obligation Amended Core Strates Assessment & Strates These requirements considered deliverable Implications of takin Mitigation / Action in Reviewer Comments	plicies in the LDF are solute requirements and unty Council sets the legy: Schamshire.gov.uk/me Illation requests for cleen made to Policy Downs for appropriate infragy Policy for Affordate gy and supporting evidence been taken into ble. In geno further action: In required (if necessary is:	upported by evidence d affordable housing, in requirements for Educe dia/5077594/nccdevel larity on the evidence M3 supporting text parts astructure to meet the ble Housing, the Infrast dence, including adoptions of the V	and national policy are notuding the Infrastruction, Transport and I opercontributionsstrate to be taken into consigna. 7.5 which now real needs of development tructure Delivery Planted Supplementary Planted Supplementar	nd national guidance cture Delivery Plan. Also, Libraries in their Developer ategy.pdf deration in decision making, ds: at will take into account a, and the Open Space anning Documents." assessment and are

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate.					
34.	Does the local plan policies update avoid deferring details on strategic matters to other documents? If it does, is it clear why matters will be covered in other Development Plan Documents or Supplementary Planning Documents and why this is appropriate?	No, we do not meet this requirement requirement requirement our plan meets this requirement requirement requirement or not requirement Reason for score: Yes. The Amended Core Strategy (2019) covers strategic matters. NB. Policies in the ACS that are considered out of date have been amended in line with national policy (e.g. affordable housing) and included in the AADMDPD. The AADMDPD makes it clear that supplementary planning documents are to be used as guidance, not policy. For example, supporting text to Policy DM3 Developer Contributions and Planning Obligations states: "Para. 7.5 Planning Obligations for appropriate infrastructure to meet the needs of development will take into account Amended Core Strategy Policy for Affordable Housing, the Infrastructure Delivery Plan, and the Open Space Assessment & Strategy and supporting evidence, including adopted Supplementary Planning." The AADMDPD is the second part of the LDF. The adopted Amended Core Strategy deals with strategic matters. This is explained in the supporting text of both documents. Implications of taking no further action: None Mitigation / Action required (if necessary) to move scale to right: None Reviewer Comments: NPPF Compliant - no further actions required.					
	Where the local plan policies update	-2	-1	0	+1	+2	
35.	defines a hierarchy do policies throughout the Plan consistently: (i) reflect this hierarchical approach; (ii) make clear the level of protection afforded to designations depending on their status within the hierarchy; and (iii) is the approach consistent with National Policy? [For example, hierarchies could relate to nature conservation, heritage assets, town centres/retail, settlements.]	No, we do not meet this fully meet this requirement requirement or not include new allocations. As such, the policies and proposals in the AADMDPD continue to clearly accord with the hierarchy in the ACS. Implications of taking no further action: None Mitigation / Action required (if necessary) to move scale to right: None Reviewer Comments: The AADMDPD proposes no changes to the adopted hierarchy and is compliant with the ACS and NPPF.					

	Where policies seek to limit certain uses, is this justified by evidence and is the rationale clear in the supporting text to	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate. No, we do not No, we may not Unclear whether Yes, we are likely fully meet this our plan meets this requirement requirement requirement requirement requirement Reason for score: Policies which restrict development relate to Open Breaks, Green Belt, Public Open Space, some heritage assets (e.g., Listed Buildings), and designated areas which require special protection to preserve and				
36.	rationale clear in the supporting text to the policy and in the evidence. [For example, policies relating to town centres, employment or retail may seek to limit certain uses.]	enhance biodiversity Assessment, 2022 O national policy and g Implications of takin Mitigation / Action of Reviewer Comments	and geodiversity. LDF pen Space Assessment uidance. og no further action: N required (if necessary	evidence relating to st, supports the approallone To move scale to right	such matters e.g. the 2 ch taken. This approac	•
37.	Is it clear that any standards proposed for development are justified and deliverable, taking into account the scale of the development? Where relevant, are they consistent with the principles set out in the National Design Code and National Model Design Code? [For example, onsite provision of open space, optional technical standards, internal and external space standards.]	No, we do not meet this requirement Reason for score: Poout in the National Document of the Council that the Implications of takin Mitigation / Action is be in compliance with Reviewer Comment. The Policy is consider	No, we may not fully meet this requirement plicy DM5(a) The Design Code. The supposite that the NDC. It is supporting text don't me new Design Code with a supporting text don't me new Design Code with the National Model is:	Unclear whether our plan meets this requirement or not or Process requires desorting text includes a conting text includes a continuous text includes a cont	requirement velopment to be consicommitment for the Consider National Model Design that is document. out: Include a commitment	Yes, we are confident our plan will meet this requirement stent with the principles set ouncil to produce a design ign Code, it is the intention ent for the Design Code to
	Deliverability					

	KEY QUESTIONS Has the viability of the local plan policies	-2 No, we do not meet this	No, we do not No, we may not meet this No, we may not fully meet this Unclear whether our plan meets to meet this Yes, we are likely to meet this plan will meet this					
38.	update been suitably tested and does this testing cover all requirements including in respect of any required standards, affordable housing provision and transport and other infrastructure needs and if relevant the implications of CIL?	requirement requirement this requirement requirement or not requirement Reason for score: See Whole Plan Viability Assessment and supporting documents: WP-1-Whole-Plan-and-Cil-Viability-Assessment-May-21.pdf (newark-sherwooddc.gov.uk) Valuation Study (newark-sherwooddc.gov.uk) Microsoft Word - N&SDC WPVA.docx (newark-sherwooddc.gov.uk) Implications of taking no further action: None Mitigation / Action required (if necessary) to move scale to right: None Reviewer Comments: Compliant with the NPPF. The Whole Plan Viability Assessment (2021) supports the findings						
		-2	rious Local Plan/CIL via	0	+1	+2		
	Does the local plan policies update reflect the conclusions and	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement		
39.	recommendations of your viability evidence? Is it clear the viability and delivery of development will not be put at risk by the requirements in the local plan policies update?	excess of what was entropy the strength of the	ne Annual Monitoring expected since the firs k-sherwooddc.gov.uk/ant changes to the plate be met to be very lowing no further action: Nequired (if necessary is: NPPF Compliant - not expected.)	t Core Strategy was a monitoring/ in in this respect and a mone None To move scale to rig	the Council considers tht: None			
40.	Does the monitoring framework clearly set out what matters will be monitored,	-2	-1	0	+1	+2		

		Assessment					
		Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base					
	KEY QUESTIONS	(which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to					
		Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific					
		sections/ paragraphs where appropriate.					
	and the indicators used? Are these	No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our	
	measurable and can the data be readily	meet this	fully meet this	our plan meets	to meet this	plan will meet this	
	secured/captured?	requirement	requirement	this requirement	requirement	requirement	
				or not			
			es, see Appendix C of t		e Annual Monitoring I	Report:	
			k-sherwooddc.gov.uk/				
		•	ng no further action: N				
			required (if necessary) to move scale to rig	ht: None		
		Reviewer Comment					
		NPPF Compliant - no	further actions requi	red.			
		-2	-1	0	+1	+2	
		No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our	
	Does the local plan policies update and	meet this	fully meet this	our plan meets	to meet this	plan will meet this	
	monitoring framework identify a clear	requirement	requirement	this requirement	requirement	requirement	
41.	framework for <u>plan review</u> ?	Person for soons, Vos. soo Appendix C of the AADMADD and the Appendix Appendix Departs					
	Mhara triangue for plan review and for	Reason for score: Yes, see Appendix C of the AADMDPD and the Annual Monitoring Report: https://www.newark-sherwooddc.gov.uk/monitoring/					
	Where triggers for plan review and/or update are identified are they justified		-				
	and proportionate?	Implications of taking no further action: None					
	and proportionate:	Mitigation / Action required (if necessary) to move scale to right: None					
		Reviewer Comment					
		NPPF Compliant - no further actions required.					
	Plan effectiveness (and associated policy of	d policy clarity)					
	Does the local plan policies update	-2	-1	0	+1	+2	
	clearly set out the timeframe that it	No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our	
42.	covers? Is it clear which policies are	meet this	fully meet this	our plan meets	to meet this	plan will meet this	
42.	strategic? Will the strategic policies	requirement	requirement	this requirement	requirement	requirement	
	provide for a minimum of 15 years <u>from</u>			or not			
	adoption? Does the evidence relied on	Reason for score: The ACS was submitted for examination in November 2017 and has an end date of 2033					
	to support those policies	(covering a period of 16 years). The AADMDPD is the second part of the Plan Review process. Whilst there is less					

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate.					
	correspond/cover this whole period? Where larger scale developments are proposed as part of the strategy, does the vision look further ahead (at least 30	than 15 years left until the end date of the ACS (2033), in terms of housing land supply, there is a 38% buffer (housing expected to be delivered by 31 st March 2033 is 12582 dwellings against a requirement of 9080 from 2 to 2033). In years, 12582 dwellings equates to 27 years of housing supply based on 454 dwellings per annum (covering the period 2013 to 2040).					
	years)?	Paragraph 70 of the NPPF indicates that land should be identified for the first five years of the plan and sites or broad locations should be identified for years 6 to 10 of the plan. It stresses that, where possible, land should also be identified from years 11 to 15. Newark and Sherwood Districts Council's LDF contains more than 15 years of housing land supply.					
		Implications of taking no further action: None Mitigation / Action required (if necessary) to move scale to right: The NPPF requires plans to be reviewed at lease every 5 years. This should enable the Council to plan, monitor and manage planning requirements and development delivery. Reviewer Comments: This is a review of the 2013 to 2033 Allocations and Development Management DPD and it is considered that the amendments proposed will ensure the LDF is compliant with the NPPF.					
		-2	-1	0	+1	+2	
		No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement	
43.	Does the local plan policies update clearly set out which adopted Development Plan policies it supersedes?	Reason for score: This is set out in Appendix A. At each consultation stage of the AADMDPD all amendments have been clearly demonstrated by striking through the existing policy text and underlining the new text. Chapter 8 provides an explanation of the changes to housing policies in the ACS i.e. the affordable housing policy and housing type and mix policy replace the existing policies in the ACS. Implications of taking no further action: None Mitigation / Action required (if necessary) to move scale to right: None Reviewer Comments: NPPF Compliant - no further actions required.					

	KEY QUESTIONS	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific sections/ paragraphs where appropriate.					
		-2 No, we do not	-1 No, we may not	0 Unclear whether	+1 Yes, we are likely	+2 Yes, we are confident our	
	Are the objectives the policies are trying	meet this requirement	fully meet this requirement	our plan meets this requirement or not	to meet this requirement	plan will meet this requirement	
44.	to achieve clear, and can the policies be easily used and understood for decision making?	Reason for score: The AADMDPD is in compliance with the ACS in terms of the objectives identified. It seeks to deliver, and can demonstrate, that the quantum of sustainable development identified in the ACS is achievable. The AADMDPD has been amended to ensure it complies with the NPPF.					
		•	ng no further action: N		tht. None		
		Mitigation / Action required (if necessary) to move scale to right: None Reviewer Comments: NPPF Compliant - no further actions required.					
		-2	-1	0	+1	+2	
	For each policy area you have designated or defined in the Plan: (i) are	No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our	
	these clearly referenced and explained in the Plan; and (ii) clearly defined on	meet this requirement	fully meet this requirement	our plan meets this requirement or not	to meet this requirement	plan will meet this requirement	
45.	the Policies Map? Where you have included maps or graphics within the local plan policies	Reason for score: All sites designated by Newark and Sherwood District Council have been clearly explained in the Plan and referenced on the Policies Map.					
	update are these legible and is it clear if	Implications of taking no further action: None					
	and how they are to be used in decision making?	Mitigation / Action required (if necessary) to move scale to right: None Reviewer Comments: NPPF Compliant - no further actions required.					
	Does each local plan policies update	-2	-1	0	+1	+2	
46.		No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement	

						January 2024		
		Note: In answerir	Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base					
	KEY QUESTIONS	(which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to						
		Cooperate). Try t	Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific					
		sections/ paragraphs where appropriate.						
		Reason for score: The ADMDPD was adopted in 2013. This is an update that makes amendments to ensure						
			compliance with national policy and guidance. The 2013 ADMDPD has continued to provide a robust and unambiguous document in the decision-making process. This is carried through into the AADMDPD. Amendments					
		_						
			· ·		·	d more clarity. Policy wording		
			to deliver well design		opment.			
		•	ng no further action: I					
		•	required (if necessary) to move scale to rig	ght: None			
		Reviewer Comments	-					
		,	further actions requi	red.				
	B 19.2	-2	-1	0	+1	+2		
	Do policies make clear where they are	No, we do not	No, we may not	Unclear whether	Yes, we are likely	Yes, we are confident our		
	intended to be applied differently for	meet this	fully meet this	our plan meets	to meet this	plan will meet this		
	the purposes of decision-making	requirement	requirement	this requirement or not	requirement	requirement		
	dependent on (i) scale; (ii) use; or (iii) location of development proposed.				et ACS and AADMORD noticing continue to			
47.	location of development proposed.	Reason for score: No significant changes have been made in this respect. ACS and AADMDPD policies continue to						
	[Note: If you have said 'all development'	provide sufficient detail about scale, use, and location of development and there are individual policies for each site allocation.						
	this implies equal application							
	irrespective of the development	Implications of taking no further action: None						
	scale/use/location and this may not be	Mitigation / Action required (if necessary) to move scale to right: None						
	either justified or deliverable]	Reviewer Comments	-	1				
	Charles bearing a silicine and in committee and	NPPF Compliant - no further actions required. There are 107 policies in the AADMDPD. These are split into the following sections of the AADMDPD:						
'	State how many policies are in your local plan update?	· ·		nese are split into the	e rollowing sections of	The Aadmidpd:		
	pian upaate:	Allocations: 81 policies Development Management: 17 policies Homos for all: 0 policies						
	Can you list any policies within the local							
	plan update that: (i) repeat parts of	Homes for all: 9 policies						
	other policies within the plan; (ii)							
	replicate or repeat paragraphs in the							
	NPPF (iii) cross reference other policies.							
		-2	-1	0	+1	+2		

		Assessment Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base (which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific						
	KEY QUESTIONS							
	100							
		sections/ paragraphs where appropriate.						
	Based on the above, have you tried to	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement		
48.	avoid unnecessary repetition (of the NPPF or other policies within the local plan policies update) and cross referencing in policies? If you find duplication or repetition you may want to take minute to consider whether this is appropriate.	Reason for score: All site allocation policies are specific to each site. Development Management Policies also cover specific areas, for example Developer Contributions, Biodiversity, Public Open Space, Design. There is no repetition within the Plan and, with the exception of the First Homes Policy and minimum 10% biodiversity net gain requirement (which sets specific requirements in national policy and guidance) there is no repetition of the NPPF. The Council's First Homes Policy provides more detail of requirements and how they apply when considering affordable housing delivery as a whole in the district. Implications of taking no further action: None Mitigation / Action required (if necessary) to move scale to right: None Reviewer Comments: NPPF Compliant - no further actions required.						
		-2	-1	0	+1	+2		
	Do policies avoid duplicating other regulatory requirements (for example,	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement		
49.		Reason for score: All policies are compliant with the requirements of the NPPF.						
	building regulations)?	Implications of taking no further action: None						
		Mitigation / Action required (if necessary) to move scale to right: None						
	Reviewer Comments: NPPF Compliant - no further actions required.							
	Barrella and a fall and list and all	-2	-1	0	+1	+2		
50.	Does the wording of plan policies avoid ambiguity? Are requirements clear to the decision-maker?	No, we do not meet this requirement	No, we may not fully meet this requirement	Unclear whether our plan meets this requirement or not	Yes, we are likely to meet this requirement	Yes, we are confident our plan will meet this requirement		

	KEY QUESTIONS	Assessment				
		Note: In answering the questions, you should be able to reference the document(s) in the plan evidence base				
		(which may include any Statement(s) of Common Ground - both Examination focused and in relation to the Duty to				
		Cooperate). Try to be as precise as possible when referencing evidence sources, including identifying specific				
		sections/ paragraphs where appropriate.				
	[For instance, policies should avoid using	Reason for score: Policies have been written and amended to avoid ambiguity and are compliant with the NPPF.				
	overly subjective terms such as "to the	Implications of taking no further action: None				
	Council's satisfaction", "considered	Mitigation / Action required (if necessary) to move scale to right: None				
	necessary by the Council" or	Reviewer Comments:				
	"appropriate" without associated clarification.]	NPPF Compliant - no further actions required.				

Date of assessment:	18 th January 2024
Assessed by:	D. Broad
Checked by:	M. Norton
Overall Score:	95
Comments:	Based on ongoing monitoring of the current Amended Core Strategy and Allocations and Development Management DPD, the Council is confident that the Amended Allocations and Development Management DPD is a deliverable Plan which meets the requirements of the NPPF in terms of the tests of soundness. In terms of Gypsy and Traveller Accommodations needs, it allocates enough land to meet the requirements of the community. Scores of +1 have been applied to infrastructure as, although the Council is confident that developer contributions will be secured to meet the needs of the district, there is ongoing work to address the flood alleviation requirements at Tolney Lane. NSDC is continuing work with the Environment Agency in this respect.